

IEEE Guide for Protective Relaying of Utility-Consumer Interconnections

IEEE Power and Energy Society

Sponsored by the
Power System Relaying Committee

IEEE
3 Park Avenue
New York, NY 10016-5997
©SA

IEEE Std C37.95™-2014
(Revision of
IEEE Std C37.95-2002)

Currently in preview, click buy full version

IEEE Std C37.95™-2014

(Revision of
IEEE Std C37.95-2002)

IEEE Guide for Protective Relaying of Utility-Consumer Interconnections

Sponsor

Power System Relaying Committee
of the
IEEE Power and Energy Society

Approved 27 March 2014

IEEE-SA Standards Board

Currently in preview, click buy full version

Abstract: Described in this guide are protective relay applications involving electric service to consumers that requires a transformation between the utility's supply voltage and the consumer's utilization voltage. It describes the factors that need to be considered in the design of adequate protection facilities, outlines modern relay practices, and provides several examples of the protection of typical utility-consumer interconnections.

Keywords: backup protection, breaker failure relaying, bus protection, electric service, IEEE C37.95™, non-utility generation, protective relays, transformer protection, utility-consumer interconnection

The Institute of Electrical and Electronics Engineers, Inc.
3 Park Avenue, New York, NY 10016-5997, USA

Copyright © 2014 by The Institute of Electrical and Electronics Engineers, Inc.
All rights reserved. Published 5 May 2014. Printed in the United States of America.

IEEE is a registered trademark in the U.S. Patent & Trademark Office, owned by The Institute of Electrical and Electronics Engineers, Incorporated.

PDF: ISBN 978-0-7381-8980-2 STD98574
Print: ISBN 978-0-7381-8981-9 STDPD98574

IEEE prohibits discrimination, harassment, and bullying.

For more information, visit <http://www.ieee.org/web/aboutus/whatis/policies/p9-26.html>.

No part of this publication may be reproduced in any form, in an electronic retrieval system or otherwise, without the prior written permission of the publisher.

Important Notices and Disclaimers Concerning IEEE Standards Documents

IEEE documents are made available for use subject to important notices and legal disclaimers. These notices and disclaimers, or a reference to this page, appear in all standards and may be found under the heading “Important Notice” or “Important Notices and Disclaimers Concerning IEEE Standards Documents.”

Notice and Disclaimer of Liability Concerning the Use of IEEE Standards Documents

IEEE Standards documents (standards, recommended practices, and guides), both full-use and trial-use, are developed within IEEE Societies and the Standards Coordinating Committees of the IEEE Standards Association (“IEEE-SA”) Standards Board. IEEE (“the Institute”) develops its standards through a consensus development process, approved by the American National Standards Institute (“ANSI”), which brings together volunteers representing varied viewpoints and interests to achieve the final product. Volunteers are not necessarily members of the Institute and participate without compensation from IEEE. While IEEE administers the process and establishes rules to promote fairness in the consensus development process, IEEE does not independently evaluate, test, or verify the accuracy of any of the information or the soundness of any judgments contained in its standards.

IEEE does not warrant or represent the accuracy or content of the material contained in its standards, and expressly disclaims all warranties (express, implied and statutory) not included in this or any other document relating to the standard, including, but not limited to, the warranties of: merchantability; fitness for a particular purpose; non-infringement; and quality, accuracy, effectiveness, currency, or completeness of material. In addition, IEEE disclaims any and all conditions relating to: results; and workmanlike effort. IEEE standards documents are supplied “AS IS” and “WITH ALL FAULTS.”

Use of an IEEE standard is wholly voluntary. The existence of an IEEE standard does not imply that there are no other ways to produce, test, measure, purchase, make, or provide other goods and services related to the scope of the IEEE standard. Furthermore, the viewpoint expressed at the time a standard is approved and issued is subject to change brought about through developments in the state of the art and comments received from users of the standard.

In publishing and making its standards available, IEEE is not suggesting or rendering professional or other services for, or on behalf of, any person or entity nor is IEEE undertaking to perform any duty owed by any other person or entity to another. Any person utilizing any IEEE Standards document, should rely upon his or her own independent judgment in the exercise of reasonable care in any given circumstances or, as appropriate, seek the advice of a competent professional in determining the appropriateness of a given IEEE standard.

IN NO EVENT SHALL IEEE BE LIABLE FOR ANY DIRECT, INDIRECT, INCIDENTAL, SPECIAL, EXEMPLARY, OR CONSEQUENTIAL DAMAGES (INCLUDING, BUT NOT LIMITED TO: PROCUREMENT OF SUBSTITUTE GOODS OR SERVICES; LOSS OF USE, DATA, OR PROFITS; OR BUSINESS INTERRUPTION) HOWEVER CAUSED AND ON ANY THEORY OF LIABILITY, WHETHER IN CONTRACT, STRICT LIABILITY, OR TORT (INCLUDING NEGLIGENCE OR OTHERWISE) ARISING IN ANY WAY OUT OF THE PUBLICATION, USE OF, OR RELIANCE UPON ANY STANDARD, EVEN IF ADVISED OF THE POSSIBILITY OF SUCH DAMAGE AND REGARDLESS OF WHETHER SUCH DAMAGE WAS FORESEEABLE.

Translations

The IEEE consensus development process involves the review of documents in English only. In the event that an IEEE standard is translated, only the English version published by IEEE should be considered the approved IEEE standard.

Official statements

A statement, written or oral, that is not processed in accordance with the IEEE-SA Standards Board Operations Manual shall not be considered or inferred to be the official position of IEEE or any of its committees and shall not be considered to be, or be relied upon as, a formal position of IEEE. At lectures, symposia, seminars, or educational courses, an individual presenting information on IEEE standards shall make it clear that his or her views should be considered the personal views of that individual rather than the formal position of IEEE.

Comments on standards

Comments for revision of IEEE Standards documents are welcome from any interested party, regardless of membership affiliation with IEEE. However, IEEE does not provide consulting information or advice pertaining to IEEE Standards documents. Suggestions for changes in documents should be in the form of a proposed change of text, together with appropriate supporting comments. Since IEEE standards represent a consensus of concerned interests, it is important that any responses to comments and questions also receive the concurrence of a balance of interests. For this reason, IEEE and the members of its societies and Standards Coordinating Committees are not able to provide an instant response to comment or questions except in those cases where the matter has previously been addressed. For the same reason, IEEE does not respond to interpretation requests. Any person who would like to participate in revisions to an IEEE standard is welcome to join the relevant IEEE working group.

Comments on standards should be submitted to the following address:

Secretary, IEEE-SA Standards Board
445 Hoes Lane
Piscataway, NJ 08854 USA

Laws and regulations

Users of IEEE Standards documents should consult all applicable laws and regulations. Compliance with the provisions of any IEEE Standards document does not imply compliance to any applicable regulatory requirements. Implementers of the standards are responsible for observing or referring to the applicable regulatory requirements. IEEE does not, by the publication of its standards, intend to urge action that is not in compliance with applicable laws, and these documents may not be construed as doing so.

Copyrights

IEEE draft and approved standards are copyrighted by IEEE under U.S. and international copyright laws. They are made available by IEEE and are adopted for a wide variety of both public and private uses. These include both use by reference, in laws and regulations, and use in private self-regulation, standardization, and the promotion of engineering practices and methods. By making these documents available for use and adoption by public authorities and private users, IEEE does not waive any rights in copyright to the documents.

Photocopies

Subject to payment of the appropriate fee, IEEE will grant users a limited, non-exclusive license to photocopy portions of any individual standard for company or organizational internal use or individual, non-commercial use only. To arrange for payment of licensing fees, please contact Copyright Clearance Center, Customer Service, 222 Rosewood Drive, Danvers, MA 01923 USA; +1 978 750 8400. Permission to photocopy portions of any individual standard for educational classroom use can also be obtained through the Copyright Clearance Center.

Updating of IEEE Standards documents

Users of IEEE Standards documents should be aware that these documents may be superseded at any time by the issuance of new editions or may be amended from time to time through the issuance of amendments, corrigenda, or errata. An official IEEE document at any point in time consists of the current edition of the document together with any amendments, corrigenda, or errata then in effect.

Every IEEE standard is subjected to review at least every ten years. When a document is more than ten years old and has not undergone a revision process, it is reasonable to conclude that its contents, although still of some value, do not wholly reflect the present state of the art. Users are cautioned to check to determine that they have the latest edition of any IEEE standard.

In order to determine whether a given document is the current edition and whether it has been amended through the issuance of amendments, corrigenda, or errata, visit the IEEE-SA Website at <http://ieeexplore.ieee.org/xpl/standards.jsp> or contact IEEE at the address listed previously. For more information about the IEEE-SA or IEEE's standards development process, visit the IEEE-SA Website at <http://standards.ieee.org>.

Errata

Errata, if any, for all IEEE standards can be accessed on the IEEE-SA Website at the following URL: <http://standards.ieee.org/findstds/errata/index.html>. Users are encouraged to check this URL for errata periodically.

Patents

Attention is called to the possibility that implementation of this standard may require use of subject matter covered by patent rights. By publication of this standard, no position is taken by the IEEE with respect to the existence or validity of any patent rights in connection therewith. If a patent holder or patent applicant has filed a statement of assurance via an Accepted Letter of Assurance, then the statement is listed on the IEEE-SA Website at <http://standards.ieee.org/about/sasb/patcom/patents.html>. Letters of Assurance may indicate whether the Submitter is willing or unwilling to grant licenses under patent rights without compensation or under reasonable rates, with reasonable terms and conditions that are demonstrably free of any unfair discrimination to applicants desiring to obtain such licenses.

Essential Patent Claims may exist for which a Letter of Assurance has not been received. The IEEE is not responsible for identifying Essential Patent Claims for which a license may be required, for conducting inquiries into the legal validity or scope of Patents Claims, or determining whether any licensing terms or conditions provided in connection with submission of a Letter of Assurance, if any, or in any licensing agreements are reasonable or non-discriminatory. Users of this standard are expressly advised that determination of the validity of any patent rights, and the risk of infringement of such rights, is entirely their own responsibility. Further information may be obtained from the IEEE Standards Association.

Participants

At the time this IEEE guide was completed, the C37.95 Working Group had the following membership:

Mukesh Nagpal, *Chair*
Charles Mozina, *Vice Chair*

Jeffrey Barsch
Kenneth Behrendt
Stephen Conrad
Randall Crellin

Daniel Goodrich
Gerald Johnson
Dean Miller
Adi Mulawarman

Frank Plumptre
Meliha Selak
Lubomir Sevov
Sudhir Thakur

The following members of the individual balloting committee voted on this guide. Balloters may have voted for approval, disapproval, or abstention.

William Ackerman
Ali Al Awazi
Wendy al-Mukdad
Adam Bagby
Thomas Barnes
Jeffrey Barsch
G. Bartok
David Bassett
David Beach
Philip Beaumont
Kenneth Behrendt
Steven Bezner
Wallace Binder
William Bloethe
Shiela Brown
Gustavo Brunello
William Byrd
Thomas Callsen
Paul Cardinal
Keith Chow
Stephen Conrad
Terry Conrad
Randall Crellin
Randall Cunico
Ratan Das
Matthew Davis
Davide DeLuca
Kevin Donahoe
Gary Donner
Randall Dotson
Neal Dowling
Ahmed Elneweini
Dan Evans
Robert Fischer
Freddie Friend
Lina Galal
Frank Gerleve
Mietek Glinkowski

Jalal Gohari
Stephen Grier
Randall Groves
James Harvey
Roger Hedding
Werner Hoelzl
Robert Hoerauf
Jerry Hohn
Gerald Johnson
John Kay
Yuri Khersonsky
James Kinney
Joseph L. Koepfinger
Boris Kogan
Jim Kulchiski
Saumen Kundu
Chung Kim Nam
Michael Lauxman
Thomas Lundquist
Lance Mackie
Omar Mazzoni
Peter Megna
Dean Miller
John Miller
Charles Mozina
Adi Mulawarman
Jerry Murphy
R. Murphy
Edrin Murzaku
Bruce Muschlitz
Pratap Mysore
Mukesh Nagpal
Arthur Neubauer
Michael Newman
Joe Nims
James O'Brien
Lorraine Padden

Mirko Palazzo
Bansi Patel
Robert Pettigrew
Frank Plumptre
Daniel Leland Ransom
Michael Roberts
Charles Rogers
M. Sachdev
Steven Sano
Bartien Sayogo
Robert Scheuriger
Meliha Selak
Lubomir Sevov
Devki Sharma
Hyeong Sim
James Smith
Jerry Smith
Gary Stoedter
Peter Sutherland
James Swank
Michael Swearingen
William Taylor
John Tengdin
David Tepen
Michael Thompson
Demetrios Tziouvaras
Joe Uchiyama
Eric Udren
Gerald Vaughn
John Vergis
William Walter
Daniel Ward
Kenneth White
Roger Whittaker
Philip Winston
Richard Young
Jian Yu
Luis Zambrano

When the IEEE-SA Standards Board approved this guide on 27 March 2014, it had the following membership:

John Kulick, *Chair*
Jon Walter Rosdahl, *Vice Chair*
Richard H. Hulett, *Past Chair*
Konstantinos Karachalios, *Secretary*

Peter Balma
Farooq Bari
Ted Burse
Clint Chaplin
Stephen Dukes
Jean-Philippe Faure
Gary Hoffman

Michael Janezic
Jeffrey Katz
Joseph L. Koepfinger*
David J. Law
Hung Ling
Oleg Logvinov
Ted Olsen
Glenn Parsons

Ron Petersen
Adrian Stephens
Peter Sutherland
Yatin Trivedi
Phil Winston
Don Wright
Yu Yuan

*Member Emeritus

Also included are the following nonvoting IEEE-SA Standards Board liaisons:

Richard DeBlasio, *DOE Representative*
Michael Janezic, *NIST Representative*

Julie Alessi
IEEE Standards Program Manager, Document Development

Erin Spiewak
IEEE Standards Program Manager, Technical Program Development

Introduction

This introduction is not part of IEEE Std C37.95™-2014, IEEE Guide for Protective Relaying of Utility-Consumer Interconnections.

This document is intended to assist engineers in the application of protective relays at the interface between the utility and consumer systems where there is transformation between the utility's supply voltage and the consumer's utilization voltage. As a practical matter, this guide applies principally to larger commercial and industrial supply facilities since it deals primarily with systems above 600 V. It is a revision of IEEE Std C37.95™-2002, IEEE Guide for Protective Relaying of Utility-Consumer Interconnections. This guide has been updated to reflect current practices, advances in technology, and the impact of non-utility generation on the utility-consumer interconnection.

Contents

1. Overview	1
1.1 Scope	1
1.2 Purpose	2
2. Normative references	2
3. Definitions	2
4. Establishing consumer service requirements and supply methods	3
4.1 General design approach	3
4.2 Information exchange	4
4.3 Specific supply considerations	5
5. Typical utility-consumer interconnection configurations	9
5.1 Single supply-single transformer	10
5.2 Dual supply-single transformer	12
5.3 Dual supply-dual transformer	14
6. Protection theory	16
6.1 Protection system design considerations	16
6.2 Protection systems overview	19
7. System studies	28
7.1 Types of studies	28
7.2 Required data	29
7.3 Performance of studies	29
8. Consumers with generators	29
8.1 Introduction	29
8.2 Consumer with generation and no parallel connection to the utility	30
8.3 Consumer with generation in parallel but no planned power export to the utility	30
8.4 Consumer with generation and planned power export to the utility	33
9. Interconnection examples	38
9.1 Single supply from a remote utility substation	38
9.2 Dual supply from a remote utility substation, single-transformer configuration	43
9.3 Dual supply from a remote utility substation, dual-transformer configuration	47
9.4 Dual supply from a remote utility substation, dual-circuit switcher and transformer configuration	50
9.5 Supply to a consumer with generation	54
Annex A (informative) Bibliography	58

IEEE Guide for Protective Relaying of Utility-Consumer Interconnections

IMPORTANT NOTICE: IEEE Standards documents are not intended to ensure safety, health, or environmental protection, or ensure against interference with or from other devices or networks. Implementers of IEEE Standards documents are responsible for determining and complying with all appropriate safety, security, environmental, health, and interference protection practices and all applicable laws and regulations.

This IEEE document is made available for use subject to important notices and legal disclaimers. These notices and disclaimers appear in all publications containing this document and may be found under the heading “Important Notice” or “Important Notices and Disclaimers Concerning IEEE Documents.” They can also be obtained on request from IEEE or viewed at <http://standards.ieee.org/IPR/disclaimers.html>.

1. Overview

The point at which the equipment used to provide electrical service to a consumer changes ownership is usually referred to as the interconnection. However, it is important to remember that the physical laws of nature, which govern the behavior of electric power systems, apply across ownership boundaries. For a well-engineered interconnection, therefore, the electric power system protection should be studied and analyzed critically without regard to ownership.

From the viewpoint of service reliability and service continuity, it is emphasized that the best-conceived and best-implemented protective relaying system is no substitute for an adequately designed power system. Similarly, inadequately applied protective relaying will contribute to unsatisfactory performance of an otherwise well designed power system. In considering a new installation, or changes to an existing arrangement, it is very important that protective relaying and safety be given careful attention in the early stages of planning.

1.1 Scope

This guide contains information on a number of different protective relaying practices for the utility-consumer interconnection. It is intended to cover applications involving service to a consumer that normally requires a transformation between the utility’s supply voltage and the consumer’s utilization voltage. Interconnections supplied at the utilization voltage are not covered.

This guide is not intended to supplant specific utility or consumer practices, procedures, requirements, or any contractual agreement between the utility and consumer. The examples of interconnection protection of