

IEEE Guide for Synchronization, Calibration, Testing, and Installation of Phasor Measurement Units (PMUs) for Power System Protection and Control

IEEE Power and Energy Society

Sponsored by the
Power System Relaying Committee

IEEE
3 Park Avenue
New York, NY 10016-5997
USA

IEEE Std C37.242™-2013

6 March 2013

Currently in preview, click buy full version

IEEE Guide for Synchronization, Calibration, Testing, and Installation of Phasor Measurement Units (PMUs) for Power System Protection and Control

Sponsor

**Power System Relaying Committee
of the
IEEE Power and Energy Society**

Approved 6 February 2013

IEEE-SA Standards Board

Abstract: Guidance for synchronization, calibration, testing, and installation of phasor measurement units (PMUs) applied in power systems is provided. The following are addressed in this guide: (a) Considerations for the installation of PMU devices based on application requirements and typical substation electrical bus configurations; (b) Techniques focusing on the overall accuracy and availability of the time synchronization system; (c) Test and calibration procedures for PMUs for laboratory and field applications; (d) Communications testing for connecting PMUs to other devices including Phasor Data Concentrators (PDCs).

Keywords: calibration, GPS, IEEE C37.242™, PMU, synchrophasor, testing

The Institute of Electrical and Electronics Engineers, Inc.
3 Park Avenue, New York, NY 10016-5997, USA

Copyright © 2013 by The Institute of Electrical and Electronics Engineers, Inc.
All rights reserved. Published 6 March 2013. Printed in the United States of America.

IEEE is a registered trademark in the U.S. Patent & Trademark Office, owned by The Institute of Electrical and Electronics Engineers, Incorporated.

PDF: ISBN 978-0-7381-8295-7 STD98172
Print: ISBN 978-0-7381-8296-4 STDPD98172

IEEE prohibits discrimination, harassment, and bullying. For more information, visit <http://www.ieee.org/web/aboutus/whatis/policies/p9-26.html>.
No part of this publication may be reproduced in any form, in an electronic retrieval system or otherwise, without the prior written permission of the publisher.

Notice and Disclaimer of Liability Concerning the Use of IEEE Documents: IEEE Standards documents are developed within the IEEE Societies and the Standards Coordinating Committees of the IEEE Standards Association (IEEE-SA) Standards Board. IEEE develops its standards through a consensus development process, approved by the American National Standards Institute, which brings together volunteers representing varied viewpoints and interests to achieve the final product. Volunteers are not necessarily members of the Institute and serve without compensation. While IEEE administers the process and establishes rules to promote fairness in the consensus development process, IEEE does not independently evaluate, test, or verify the accuracy of any of the information or the soundness of any judgments contained in its standards.

Use of an IEEE Standard is wholly voluntary. IEEE disclaims liability for any personal injury, property or other damage, of any nature whatsoever, whether special, indirect, consequential, or compensatory, directly or indirectly resulting from the publication, use of, or reliance upon any IEEE Standard document.

IEEE does not warrant or represent the accuracy or content of the material contained in its standards, and expressly disclaims any express or implied warranty, including any implied warranty of merchantability or fitness for a specific purpose, or that the use of the material contained in its standards is free from patent infringement. IEEE Standards documents are supplied "AS IS."

The existence of an IEEE Standard does not imply that there are no other ways to produce, test, measure, purchase, market, or provide other goods and services related to the scope of the IEEE standard. Furthermore, the viewpoint expressed at the time a standard is approved and issued is subject to change brought about through developments in the state of the art and comments received from users of the standard. Every IEEE standard is subjected to review at least every ten years. If a document is more than ten years old and has not undergone a revision process, it is reasonable to conclude that its contents, although still of some value, do not wholly reflect the present state of the art. Users are cautioned to check to determine that they have the latest edition of any IEEE standard.

In publishing and making its standards available, IEEE is not suggesting or rendering professional or other services for, or on behalf of, any person or entity. Nor is IEEE undertaking to perform any duty owed by any other person or entity to another. Any person utilizing any IEEE Standards document, should rely upon his or her own independent judgment in the exercise of reasonable care in any given circumstances or, as appropriate, seek the advice of a competent professional in determining the appropriateness of a given IEEE standard.

Translations: The IEEE consensus development process involves the review of documents in English only. In the event that an IEEE standard is translated, only the English version published by IEEE should be considered the approved IEEE standard.

Official Statements: A statement, written or oral, that is not processed in accordance with the IEEE-SA Standards Board Operations Manual shall not be considered the official position of IEEE or any of its committees and shall not be considered to be, nor be relied upon as, a formal position of IEEE. At conferences, symposia, seminars, or educational courses, an individual presenting information on IEEE standards shall make it clear that his or her views should be considered the personal views of that individual rather than the formal position of IEEE.

Comments on Standards: Comments for revision of IEEE Standards documents are welcome from any interested party, regardless of membership affiliation with IEEE. However, IEEE does not provide consulting information or advice pertaining to IEEE Standards documents. Suggestions for changes in documents should be in the form of a proposed change of text, together with appropriate supporting comments. Since IEEE standards represent a consensus of concerned interests, it is important to ensure that any response to comments and questions also receive the concurrence of a balance of interests. For this reason, IEEE and the members of its societies and Standards Coordinating Committees are not able to provide an instant response to comments or questions except in those cases where the matter has previously been addressed. Any person who would like to participate in evaluating comments or revisions to an IEEE standard is welcome to join the relevant IEEE working group at <http://standards.ieee.org/develop/wg/>.

Comments on standards should be submitted to the following address:

Secretary, IEEE-SA Standards Board
445 Hoes Lane
Piscataway, NJ 08854
USA

Photocopies: Authorization to photocopy portions of any individual standard for internal or personal use is granted by The Institute of Electrical and Electronics Engineers, Inc., provided that the appropriate fee is paid to Copyright Clearance Center. To arrange for payment of licensing fee, please contact Copyright Clearance Center, Customer Service, 222 Rosewood Drive, Danvers, MA 01923 USA; +1 978 750 8400. Permission to photocopy portions of any individual standard for educational classroom use can also be obtained through the Copyright Clearance Center.

Notice to users

Laws and regulations

Users of IEEE Standards documents should consult all applicable laws and regulations. Compliance with the provisions of any IEEE Standards document does not imply compliance to any applicable regulatory requirements. Implementers of the standard are responsible for observing or referring to the applicable regulatory requirements. IEEE does not, by the publication of its standards, intend to urge action that is not in compliance with applicable laws, and these documents may not be construed as doing so.

Copyrights

This document is copyrighted by the IEEE. It is made available for a wide variety of both public and private uses. These include both use, by reference, in laws and regulations, and use in private self-regulation, standardization, and the promotion of engineering practices and methods. By making this document available for use and adoption by public authorities and private users, the IEEE does not waive any rights in copyright to this document.

Updating of IEEE documents

Users of IEEE Standards documents should be aware that these documents may be superseded at any time by the issuance of new editions or may be amended from time to time through the issuance of amendments, corrigenda, or errata. An official IEEE document at any point in time consists of the current edition of the document together with any amendments, corrigenda, or errata then in effect. In order to determine whether a given document is the current edition and whether it has been amended through the issuance of amendments, corrigenda, or errata, visit the IEEE-SA Website at <http://standards.ieee.org/index.html> or contact the IEEE at the address listed previously. For more information about the IEEE Standards Association or the IEEE standards development process, visit IEEE-SA Website at <http://standards.ieee.org/index.html>.

Errata

Errata, if any, for this and all other standards can be accessed at the following URL: <http://standards.ieee.org/findstds/errata/index.html>. Users are encouraged to check this URL for errata periodically.

Patents

Attention is called to the possibility that implementation of this standard may require use of subject matter covered by patent rights. By publication of this standard, no position is taken by the IEEE with respect to the existence or validity of any patent rights in connection therewith. If a patent holder or patent applicant has filed a statement of assurance via an Accepted Letter of Assurance, then the statement is listed on the IEEE-SA Website at <http://standards.ieee.org/about/sasb/patcom/patents.html>. Letters of Assurance may indicate whether the Submitter is willing or unwilling to grant licenses under patent rights without compensation or under reasonable rates, with reasonable terms and conditions that are demonstrably free of any unfair discrimination to applicants desiring to obtain such licenses.

Essential Patent Claims may exist for which a Letter of Assurance has not been received. The IEEE is not responsible for identifying Essential Patent Claims for which a license may be required, for conducting inquiries into the legal validity or scope of Patents Claims, or determining whether any licensing terms or conditions provided in connection with submission of a Letter of Assurance, if any, or in any licensing agreements are reasonable or non-discriminatory. Users of this standard are expressly advised that determination of the validity of any patent rights, and the risk of infringement of such rights, is entirely their own responsibility. Further information may be obtained from the IEEE Standards Association.

Currently in preview, click buy full version

Participants

At the time this IEEE guide was completed, the C5 Working Group had the following membership:

Farnoosh Rahmatian, *Chair*

Paul Myrda, *Vice Chair*

Mark Adamiak
Galina Antonova
Alexander Apostolov
James Ariza
Bill Dickerson
Vasudev Gharpure
Allen Goldstein
James Hackett

Yi Hu
Mladen Kezunovic
Harold Kirkham
Vahid Madani
Kenneth Martin
A.P. (Sakis) Meliopoulos
Jay Murphy
Krish Narendra

Damir Novosel
Manu Parashar
Mahendra Patel
S. Richards
Veselin Skendzic
Gerard Stenbakken
A. Vaccaro
Benton Vandiver

The following members of the individual balloting committee voted on this guide. Balloters may have voted for approval, disapproval, or abstention.

Mohamed Abdel Khalek
William Ackerman
Mark Adamiak
Satish Aggarwal
Ali Al Awazi
Mihaela Albu
Saleman Alibhay
Galina Antonova
James Ariza
David Bassett
Martin Baur
Philip Beaumont
Kenneth Behrendt
Robert Beresh
Richard Bingham
Gustavo Brunello
Paul Cardinal
Arvind K. Chaudhary
Stephen Conrad
Luis Coronado
Andrew Dettloff
Michael Dood
Gary Engmann
Dan Evans
Ronald Farquharson
Fredric Friedland
Doaa Galal
John G. Janos
Vasudev Gharpure
David G. J. Jones
Galina Kohn
Allen Goldstein
Stephen Grier

Randall C. Groves
Erich Gunther
James Hackett
Donald Hall
Dennis Hansen
Roger Hedding
Werner Hoelzl
Yi Hu
Gerald Johnson
Innocent Kamwa
Yuri Khersonsky
Morteza Khatami
Harold Kirkham
Joseph E. Koepfinger
Jim Kulchirsky
Chung-Yiu Lam
Raluca Lascu
Greg Luri
Vahid Madani
Wayne Manges
Kenneth Martin
William McBride
John McDonald
William Moncrief
Jay Murphy
Jerry Murphy
Bruce Muschlitz
Michael S. Newman
Damir Novosel
James O'Brien
Lorraine Padden
Donald Parker
Bansi Patel

Christian Reuss
Iulian Profir
Farnoosh Rahmatian
Reynaldo Ramos
Michael Roberts
Charles Rogers
Thomas Rozek
Sergio Santos
Bartien Sayogo
Thomas Schossig
Devki Sharma
Gil Shultz
Veselin Skendzic
James Smith
Jerry Smith
Aaron Snyder
John Spare
Gerard Stenbakken
Gary Stoedter
Charles Sufana
Richard Taylor
William Taylor
John Tengdin
Maria Tomica
Eric Udren
John Vergis
Jane Verner
Quintin Verzosa
John Wang
Solveig Ward
Karl Weber
Philip Winston
Jian Yu

When the IEEE-SA Standards Board approved this guide on 6 February 2013, it had the following membership:

John Kulick, *Chair*
Richard H. Hulett, *Past Chair*
Konstantinos Karachalios, *Secretary*

Masayuki Ariyoshi
Peter Balma
Farooq Bari
Ted Burse
Wael William Diab
Stephen Dukes
Jean-Philippe Faure
Alexander Gelman

Mark Halpin
Gary Hoffman
Paul Houzé
Jim Hughes
Michael Janezic
Joseph L. Koepfing*
David J. Law
Oleg Logvinov

Ron Petersen
Gary Robinson
Jon Walter Rosdahl
Adrian Stephens
Peter Sutherland
Yatin Trivedi
Phil Winston
Yu Yuan

*Member Emeritus

Also included are the following nonvoting IEEE-SA Standards Board liaisons:

Richard DeBlasio, *DOE Representative*
Michael Janezic, *NIST Representative*

Michelle Turner
IEEE Standards Program Manager, Document Development

Matthew J. Conner
IEEE Standards Program Manager, Technical Program Development

So. H. Kim
Client Service Manager, Professional Services

Introduction

This introduction is not part of IEEE Std C37.242-2013, IEEE Guide for Synchronization, Calibration, Testing, and Installation of Phasor Measurement Units (PMUs) for Power System Protection and Control.

Use of synchrophasor technology in the electric power industry is rapidly growing, moving from research and pilot projects into system-wide production level deployment. Accordingly, a practical guide for installing and testing phasor measurement units (PMUs) is expected to be very beneficial to field practitioners, sharing and leveraging the early experience that the pioneers in this area have accumulated. This document was developed by IEEE PES Power System Relaying Committee to guide and educate various professionals interested in deploying PMUs and using the associated synchrophasor data.

Contents

| | |
|---|----|
| 1. Overview | 1 |
| 1.1 Scope | 1 |
| 1.2 Purpose | 2 |
| 2. Normative references..... | 2 |
| 3. Definitions, special terms, acronyms, and abbreviations..... | 2 |
| 3.1 Definitions | 3 |
| 3.2 Special terms..... | 3 |
| 3.3 Acronyms and abbreviations | 3 |
| 4. Synchronization techniques, accuracy, and availability | 4 |
| 4.1 Introduction | 4 |
| 4.2 Role of time synchronization in PMUs..... | 4 |
| 4.3 Satellite-based synchronizing sources | 5 |
| 4.4 Terrestrial systems..... | 9 |
| 4.5 Synchronization distribution methods | 10 |
| 5. Synchrophasor measurement accuracy characterization | 10 |
| 5.1 Introduction | 10 |
| 5.2 Data accuracy characterization | 11 |
| 5.3 Data accuracy | 12 |
| 5.4 Characterization of instrumentation channels..... | 13 |
| 5.5 Characterization of GPS-synchronized measurement devices (PMUs)..... | 14 |
| 5.6 GPS-synchronized equipment reliability | 14 |
| 6. PMU installation, commissioning, and maintenance..... | 15 |
| 6.1 Preface | 15 |
| 6.2 Overview | 15 |
| 6.3 Pre-installation procedures | 16 |
| 6.4 Analog and digital input | 20 |
| 6.5 Power input..... | 21 |
| 6.6 Communications..... | 21 |
| 6.7 Summary of design considerations | 24 |
| 6.8 Pre-installation tests..... | 25 |
| 6.9 Verification of end-to-end calibration | 25 |
| 6.10 Communications operation..... | 28 |
| 6.11 Record keeping..... | 29 |
| 7. Testing and calibration | 29 |
| 7.1 Overview | 29 |
| 7.2 Objective of testing..... | 29 |
| 7.3 Types of tests..... | 30 |
| 7.4 Test equipment | 34 |
| 7.5 Methods for performing the tests..... | 40 |
| 7.6 Synchrophasor message format | 54 |
| 7.7 Final comments..... | 55 |
| Annex A (informative) Bibliography | 56 |
| Annex B (informative) Responses of the reference signal processing model to test signals..... | 60 |

| | |
|---|----|
| Annex C (informative) Effects of signal channels..... | 80 |
| Annex D (informative) Examples of instrumentation channel impact on accuracy using approximate models..... | 85 |
| Annex E (informative) Example of commissioning tests and measurements..... | 95 |

IEEE Guide for Synchronization, Calibration, Testing, and Installation of Phasor Measurement Units (PMUs) for Power System Protection and Control

IMPORTANT NOTICE: IEEE Standards documents are not intended to ensure safety, health, or environmental protection, or ensure against interference with or from other devices or networks. Implementers of IEEE Standards documents are responsible for determining and complying with all appropriate safety, security, environmental, health, and interference protection practices and all applicable laws and regulations.

This IEEE document is made available for use subject to important notices and legal disclaimers. These notices and disclaimers appear in all publications containing this document and may be found under the heading “Important Notice” or “Important Notices and Disclaimers Concerning IEEE Documents.” They can also be obtained on request from IEEE or viewed at <http://standards.ieee.org/IPR/disclaimers.html>.

1. Overview

1.1 Scope

The document provides guidance for synchronization, calibration, testing, and installation of phasor measurement units (PMUs) applied in power system protection and control. The following are addressed in this guide:

- a) Considerations for the installation of PMU devices based on application requirements and typical bus configurations.
- b) Techniques focusing on the overall accuracy and availability of the time synchronization system.
- c) Test and calibration procedures for PMUs for laboratory and field applications.
- d) Communications testing for connecting PMUs to other devices including Phasor Data Concentrators (PDCs).