

Recognized as an American National Standard (ANSI)

IEEE Std 739-1995

(Revision of IEEE Std 739-1984)

IEEE Recommended Practice for Energy Management in Industrial and Commercial Facilities

Sponsor

Energy Systems Committee

of the

Industrial and Commercial Power Systems Department

of the

IEEE Industry Applications Society

Approved 12 December 1995

IEEE Standards Board

Approved 16 July 1996

American National Standards Institute

Abstract: This recommended practice serves as an engineering guide for use in electrical design for energy conservation. It provides a standard design practice to assist engineers in evaluating electrical options from an energy standpoint. It establishes engineering techniques and procedures to allow efficiency optimization in the design and operation of an electrical system considering all aspects (safety, costs, environment, those occupying the facility, management needs, etc.).

Keywords: break-even analysis; cogeneration; demand control; electrical energy; electric rate structure; energy audit; energy balance; energy conservation program; energy monitoring; energy-rate method; energy savings; heating, ventilating, and air conditioning (HVAC); levelized cost analysis; life cycle costing (LCC); lighting; load management; load type; loss evaluation; marginal cost analysis; metering; power bill; process energy; process modification; product energy rate; space conditioning; utility rate structure

Grateful acknowledgment is made to the following organizations for having granted permission to reprint material in this document as listed below:

ABB Power T&D Company, Inc., Bland, VA for annex Annex 5I.

Acme Electric Co., Lumberton, NC, for data used in 5.4.3, including tables 5-19, 5-20, 5-21, and 5-22.

American Society of Heating, Refrigerating, and Air-Conditioning Engineers (ASHRAE), Atlanta, GA, for table 5-6 from the 1992 ASHRAE Handbook—Systems and Equipment; and for table 5-18 from the 1993 ASHRAE Handbook—Fundamentals.

Butterworth Heinemann Publishers, Oxford, England, for data used in 5.4.5 from the *J&P Transformer Book*, 11th Edition, by A. C. Franklin and D. R. Franklin, 1983.

Calmac Manufacturing Corp., Englewood, NJ, for data used in 5.2.12.

Commonwealth Sprague Capacitors, Inc., North Adams, MA, for tables 5-24, 5-25, and 5-26 from Publication PF-2000B, 1987.

Eaton Corporation, Kenosha, WI, for data used in 5.3.8.3.2 from Technical Bulletin No. 7-2-006.

Electric Power Research Institute (EPRI), Palo Alto, CA, for table 5-7 from EPRI RP-2918-15, “Research and Development Plan for Advanced Motors & Drives,” 1993; for tables 5-8 and 5-9 from EPRI TR-102639, “Drivers of Electricity Growth and the Role of Utility Demand-Side Management,” 1991; and for annex Annex 5A from EPRI TR-101021, “Electrotechnology Reference Guide,” Revision 2, Aug. 1992.

National Electrical Contractors Association (NECA), Inc., Bethesda, MD, for data from Electrical Design Library publications used in 5.2.1.

General Electric Co., Fort Wayne, IN, for figure 5-7 from “GE Motors: AC Motor Selection and Application Guide,” GET-6812B; for data used in 5.3.8.12 from “How to Maximize the Return on Energy Efficient Motors,” GEA-10951C; and for data used in table 5-23 from GEP-500J, “GE Motors Stock Catalog.”

Ingersoll-Rand Company, Washington, NJ, for figure 5-1 from *Compressed Air and Gas Handbook*, 3rd edition, 1969.

Kato Engineering, Mankato, MN, Division of Reliance Electric Company, for tables 5-27 and data used in 5.5.5 from AC Synchronous Condenser Bulletin C 8-92; and for table 5-28 and data used in 5.5.5 from AC Synchronous Motor Bulletins SM 1-94 and SM 2-97.

National Electrical Manufacturers Association (NEMA), Washington, DC, for tables 5-10, 5-11, 5-12, and figure 5-9 from NEMA MG 1-1993, Motors and Generators; for table 5-13, figures 5-5, 5-10, 5-11, 5-12, and annex Annex 5F from NEMA MG 1-1994, Energy Management Guide for Selection and Use of Fixed-Frequency Medium AC Squirrel-Cage Polyphase Induction Motors; and for annex Annex 5E from NEMA MG 1-1992, Energy Management Guide for Selection and Use of Single-Phase Motors.

Reliance Electric Co., Cleveland, OH, for figure 5-3, table 5-14, and data used in 5.3.7.6.1 from “Adjustable Speed Drives as Applied to Centrifugal Pumps,” Technical Paper D-7100-1, Oct. 1981; for figure 5-4 and data used in 5.3.5.2 from “Fan Control for the Glass Industry Using Static Induction Motor Drives,” Technical Paper D-7102, Oct. 1981; for figure 5-8 from “Motor Application,” Bulletin B-2615; and for annexes Annex 5G and Annex 5H.

Schindler Elevator Corp., Morristown, NJ, for data used in 5.2.2.2.

SEW-Eurodrive, Inc., Troy, OH, for figure 5-6 and data used in 5.3.8.3.1.

Square D Company, Lexington, KY, for material reprinted in 5.5.3 from Bulletin D-412D, “Power Factor Correction Capacitor—Applications.”

State Electricity Commission (SEC) of Victoria, Energy Business Centre, Victoria, Australia, for data used in 5.2.3 from “Electricity for Materials Handling”; for data used in 5.2.4 from “Ultra-Violet Heating at Work in Industry”; for data used in 5.2.5 from “Infrared Heating at Work in Industry”; for data used in 5.2.6 from “Resistance Heating at Work in Industry”; for data used in 5.2.7 from “Radio Frequency Heating of Dielectric Materials”; for data used in 5.2.8 from “Tungsten Halogen Heating”; for data used in 5.2.9 from “Induction Heating and Melting for Industry”; for data used in 5.2.10 from “Induction Metal Joining, Productivity and Energy Efficiency”; for data used in 5.2.11.1 from “Electric Steam Raising”; for data used in 5.2.14, for figure 2, and for annex Annex 5C from the “Compressed Air Savings Manual.”

Trans-Coil, Inc., Milwaukee, WI, for the table in 5.5.1.2 from a “Guide to Power Quality.”

Most of Chapter Chapter 6, including figures and tables, was originally published in a different form in *Dragnet Field Handbook for Electrical Energy Management*, copyright 1992, Dranetz Technologies, Inc., and is reprinted with permission from Dranetz Technologies. All rights reserved.

First Printing
November 1996
SH94387

The Institute of Electrical and Electronics Engineers, Inc.

345 East 47th Street, New York, NY 10017-2394, USA

Copyright © 1996 by the Institute of Electrical and Electronics Engineers, Inc.

All rights reserved. Published 1996. Printed in the United States of America.

ISBN 1-55937-696-1

No part of this publication may be reproduced in any form, in an electronic retrieval system or otherwise, without the prior written permission of the publisher.

IEEE Standards documents are developed within the IEEE Societies and the Standards Coordinating Committees of the IEEE Standards Board. Members of the committees serve voluntarily and without compensation. They are not necessarily members of the Institute. The standards developed within IEEE represent a consensus of the broad expertise on the subject within the Institute as well as those activities outside of IEEE that have expressed an interest in participating in the development of the standard.

Use of an IEEE Standard is wholly voluntary. The existence of an IEEE Standard does not imply that there are no other ways to produce, test, measure, purchase, market, or provide other goods and services related to the scope of the IEEE Standard. Furthermore, the viewpoint expressed at the time a standard is approved and issued is subject to change brought about through developments in the state of the art and comments received from users of the standard. Every IEEE Standard is subjected to review at least every five years for revision or reaffirmation. When a document is more than five years old and has not been reaffirmed, it is reasonable to conclude that its contents, although still of some value, do not wholly reflect the present state of the art. Users are cautioned to check to determine that they have the latest edition of any IEEE Standard.

Comments for revision of IEEE Standards are welcome from any interested party, regardless of membership affiliation with IEEE. Suggestions for changes in documents should be in the form of a proposed change of text, together with appropriate supporting comments.

Interpretations: Occasionally questions may arise regarding the meaning of portions of standards as they relate to specific applications. When the need for interpretations is brought to the attention of IEEE, the Institute will initiate action to prepare appropriate responses. Since IEEE Standards represent a consensus of all concerned interests, it is important to ensure that any interpretation has also received the concurrence of a balance of interests. For this reason IEEE and the members of its societies and Standards Coordinating Committees are not able to provide an instant response to interpretation requests except in those cases where the matter has previously received formal consideration.

Comments on standards and requests for interpretations should be addressed to:

Secretary, IEEE Standards Board
445 Hoes Lane
P.O. Box 1331
Piscataway, NJ 08855-1331
USA

Note: Attention is called to the possibility that implementation of this standard may require use of subject matter covered by patent rights. By publication of this standard, no position is taken with respect to the existence or validity of any patent rights in connection therewith. The IEEE shall not be responsible for identifying all patents for which a license may be required by an IEEE standard or for conducting inquiries into the legal validity or scope of those patents that are brought to its attention.

Authorization to photocopy portions of any individual standard for internal or personal use is granted by the Institute of Electrical and Electronics Engineers, Inc., provided that the appropriate fee is paid to Copyright Clearance Center. To arrange for payment of licensing fee, please contact Copyright Clearance Center, Customer Service, 222 Rosewood Drive, Danvers, MA 01923 USA; (508) 750-8400. Permission to photocopy portions of any individual standard for educational classroom use can also be obtained through the Copyright Clearance Center.

Introduction

(This introduction is not a part of IEEE Std 739-1995, IEEE Recommended Practice for Energy Management in Industrial and Commercial Facilities.)

IEEE Std 739-1984, IEEE Recommended Practice for Energy Conservation and Cost-Effective Planning in Industrial Facilities, was the precursor to this revision. That publication was born out of a need to convey conservation techniques to electrical engineers, designers, and operators. Much had been written for mechanical and architectural engineers at that point in time, but little had been written and disseminated to electrical engineers.

This new version has changed in several ways and has added new material that is the result of a decade of research and innovation by IEEE and others. The most obvious change is the title of this standard, “IEEE Recommended Practice for Energy Management in Industrial and Commercial Facilities.” The title shows a recognition of the need to manage a valuable resource—electrical energy. The title change also shows an expansion of scope. The scope expansion resulted when the parent committee sponsoring the work changed to the Energy Systems Committee. The Energy Systems Committee is one of five main technical committees in the Industrial and Commercial Power Systems Department of the IEEE Industry Applications Society. This new sponsorship expanded the focus of this recommended practice to include commercial facilities.

We are thankful to those who have given time and effort to the birthing of this recommended practice and who are no longer members of this committee. In particular, John Linders, Mel Chiogioji, Art Collins, H. L. (Sonny) Harkins, and Terry McGowan should be remembered as pioneers in the establishment of this recommended practice.

This IEEE recommended practice continues to serve as a companion publication to the following other recommended practices prepared by the IEEE Industrial and Commercial Power Systems Department:

- IEEE Std 141-1993, IEEE Recommended Practice for Electric Power Distribution for Industrial Plants (IEEE Red Book).
- IEEE Std 142-1991, IEEE Recommended Practice for Grounding of Industrial and Commercial Power Systems (IEEE Green Book).
- IEEE Std 241-1990, IEEE Recommended Practice for Electric Power Systems in Commercial Buildings (IEEE Gray Book).
- IEEE Std 242-1986 (Reaff 1991), IEEE Recommended Practice for Protection and Coordination of Industrial and Commercial Power Systems (IEEE Buff Book).
- IEEE Std 399-1990, IEEE Recommended Practice for Industrial and Commercial Power Systems Analysis (IEEE Brown Book).
- IEEE Std 446-1995, IEEE Recommended Practice for Emergency and Standby Power Systems for Industrial and Commercial Applications (IEEE Orange Book).
- IEEE Std 493-1990, IEEE Recommended Practice for the Design of Reliable Industrial and Commercial Power Systems (IEEE Gold Book).
- IEEE Std 602-1995, IEEE Recommended Practice for Electric Systems in Health Care Facilities (IEEE White Book).
- IEEE Std 1100-1992, IEEE Recommended Practice for Powering and Grounding Sensitive Electronic Equipment (IEEE Emerald Book).

Participants

The Bronze Book Working Group for the 1995 edition had the following membership:

Carl E. Becker, *Chair*

- Chapter 1: Overview—**Carl E. Becker, *Chair*** Charles N. Claar; Daniel L. Goldberg; Lawrence G. Spielvogel
- Chapter 2: Organizing for energy management—**Carl E. Becker, *Chair***; Wayne L. Stebbins
- Chapter 3: Translating energy into cost—**Carl E. Becker, *Chair***; Barry N. Hornberger; Douglas Cato; Joseph Eto
- Chapter 4: Load management—**Richard C. Lennig, *Chair***; Kao Chen; Daniel L. Goldberg; R. Gerald Irvine; Sukanta Sengupta; Wei-Jen Lee
- Chapter 5: Energy management for motors, systems, and electrical equipment—**R. Gerald Irvine, *Chair***; Joseph Eto; Douglas Cato; Wei-Jen Lee; Chris Duff; Pat O'Neal; Walter Rusuck; Paul Moser
- Chapter 6: Metering for energy management—**Wayne L. Stebbins, *Chair***; Carl E. Becker
- Chapter 7: Energy management for lighting—**Kao Chen, *Chair***; Daniel L. Goldberg; R. Gerald Irvine; John Stolshek; John Verderber
- Chapter 8: Cogeneration—**Barry N. Hornberger, *Chair***; Richard S. Bono; C. Grant Keough

The following persons were on the balloting committee:

James Beall	Erling Helala	Dan Love
Carl E. Becker	Barry N. Hornberger	Gregory Nolan
Douglas Cato	James Jones	James Pfafflin
Charles N. Claar	C. Grant Keough	Wayne L. Stebbins
Bruce Douglas	Wei-Jen Lee	
Daniel L. Goldberg	Richard C. Lennig	

When the IEEE Standards Board approved this recommended practice on 12 December 1995, it had the following membership:

E.G. "Al" Kiener, *Chair* **Donald C. Loughry, *Vice Chair*** **Andrew G. Salem, *Secretary***

Gilles A. Barthelemy	Ben C. Johnson	Arthur K. Reilly
Clyde E. Camp	Sonny Kasturi	Gary S. Robinson
Joseph J. Cannatelli	Lorraine C. Kevra	Ingo Rüsck
Stephen L. Diamond	Ivor N. Knight	Chee Kiow Tan
Richard E. Epstein	Joseph L. Koepfinger*	Leonard L. Tripp
Donald C. Fleckenstein	D. N. "Jim" Logothetis	Howard L. Wolfman
Jay Forster*	L. Bruce McClung	
Donald N. Heirman	Marco W. Migliaro	
Richard J. Holleman	Mary Lou Padgett	
Jim Isaak	John W. Pope	

*Member Emeritus

Also included are the following nonvoting IEEE Standards Board liaisons:

Satish K. Aggarwal

Steve Sharkey
Robert E. Hebner

Chester C. Taylor

BOCA is a registered trademark of Building Officials and Code Administrators International, Inc.

Energy Saver is a registered trademark of General Electric Company.

National Electrical Code and NEC are both registered trademarks of the National Fire Protection Association, Inc.

Currently in preview, click buy full version

CLAUSE	PAGE
Chapter 1 Overview	1
1.1 Scope	1
1.2 General discussion	1
1.3 Management	2
1.4 Fuel cost effects on electrical energy	2
1.5 Periodicals	7
1.6 Standards and Recommended Practices	5
1.7 Industry Applications Society (IAS)	6
1.8 IEEE publications	6
1.9 Governmental regulatory agencies	7
1.10 Keeping informed	7
1.11 Professional activities	8
1.12 Coordination with other disciplines	8
1.13 Text organization	9
Chapter 2 Organizing for energy management	10
2.1 Introduction	10
2.2 Organizing the program	11
2.3 Surveying energy uses and losses	12
2.4 The six equipment audit categories	14
2.5 Energy conservation opportunities	18
2.6 Energy monitoring and forecasting	19
2.7 Employee participation	29
2.8 Summary	30
2.9 Bibliography	30
Chapter 3 Translating energy into cost	32
3.1 Introduction	32
3.2 Important concepts in an economic analysis	32
3.3 Economic models—their applications and limitations	33
3.4 Time value of money	34
3.5 Utility rate structures	43
3.6 Calculating the cost of electricity	46
3.7 Loss evaluation	52
3.8 Bibliography	58
Chapter 4 Load management	59
4.1 Definition of load management	59
4.2 Demand control techniques	59
4.3 Utility monitoring and control system	63
4.4 HVAC and energy management	64
4.5 Economic justification for load management systems	69
4.6 Bibliography	69

CLAUSE	PAGE
Chapter 5 Energy management for motors, systems, and electrical equipment	71
5.1 Overview	71
5.2 Systems and equipment.....	72
5.3 Electric motors	107
5.4 Transformers and reactors.....	146
5.5 Capacitors and synchronous machines	152
5.6 References	173
5.7 Bibliography.....	174
Annex 5A (Normative) Manufacturing end-use applications of electricity by category and sector, 1990 (billion kWh).....	187
Annex 5B (Informative) Steam generator system description.....	188
Annex 5C (Informative) Compressed air systems worksheet (SEC of Victoria [B196]).....	189
Annex 5D (Informative) Refrigeration system description	193
Annex 5E (Informative) Alternating-current single-phase small (fractional-horsepower) motors rated 1/20-1 hp, 250 V or less	194
Annex 5F (Informative) Typical characteristics and applications of fixed-frequency medium ac polyphase squirrel-cage induction motors.....	196
Annex 5G (Informative) Example of a 300 hp induction motor adjustable frequency drive: Efficiency vs. frequency	197
Annex 5H (Informative) Example of a 300 hp induction motor adjustable frequency drive: Kilowatts vs. frequency.....	198
Annex 5I (Informative) Typical range of efficiencies for dry-type transformers: 25–100% load	199
Chapter 6 Metering for energy management	200
6.1 Background	200
6.2 Relationships between parameters in an electric power system survey.....	200
6.3 Units of measure	201
6.4 Typical cost factors	201
6.5 Six reasons to meter	203
6.6 The importance of audits.....	204
6.7 Utility meters	208
6.8 Timing of meter disc for kilowatt measurement.....	212
6.9 Demand meters	213
6.10 Sizing of current transformers	216
6.11 Instrument transformer burdens	216
6.12 Multitasking solid-state meters	216
6.13 Metering location vs. requirements.....	217
6.14 Metering techniques and practical examples	218
6.15 Motor power.....	221
6.16 Motor surveys	221
6.17 Performing a motor survey	224
6.18 Summary	232
6.19 Bibliography.....	232

CLAUSE	PAGE
Chapter 7 Energy management for lighting systems	234
7.1 Introduction	234
7.2 Definitions of basic lighting terms	234
7.3 Concept of lighting systems	235
7.4 The task and the working space	235
7.5 Light sources	238
7.6 Ballasts	245
7.7 Luminaires	255
7.8 Lighting controls	258
7.9 Optimizing lighting energy	260
7.10 Power factor and effect of harmonics on power quality	263
7.11 Interaction of lighting with other building subsystems	264
7.12 Cost analysis techniques	265
7.13 Lighting and energy standards	267
7.14 Bibliography	270
Chapter 8 Cogeneration	272
8.1 Introduction	272
8.2 Forms of cogeneration	272
8.3 Determining the feasibility of cogeneration	278
8.4 Electrical interconnection	282
8.5 References	286
8.6 Bibliography	287

IEEE Recommended Practice for Energy Management in Industrial and Commercial Facilities

Chapter 1

Overview

1.1 Scope

This IEEE recommended practice was conceived in the early 1970s shortly after the oil embargo. The purpose was to publish an engineering guide for use in electrical design for energy conservation. The purpose of this recommended practice continues to be one of providing a standard design practice to assist engineers in evaluating electrical options from an energy standpoint. Hence, it is a recommended practice for energy management in design and operation of an electrical system.

This recommended practice is not intended to be one to set minimum values for regulatory (law making) purposes. The intent is rather to establish engineering techniques and procedures to allow efficiency optimization in the design and operation of an electrical system considering all aspects (safety, costs, environment, those occupying the facility, management needs, etc.). Other national standards are mentioned where applicable for reference by the reader. State and local governments usually adopt some or all of these national standards, which makes them law, and on occasion, the governing body prepares its own standard(s).

1.2 General discussion

IEEE Std 739-1995, IEEE Recommended Practice for Energy Management in Industrial and Commercial Facilities (commonly known as the IEEE Bronze Book) is published by the Institute of Electrical and Electronics Engineers (IEEE) to provide a recommended practice for electrical energy management in industrial and commercial facilities. It has been prepared by engineers and designers on the Energy Systems Committee of the IEEE Industrial and Commercial Power Systems Department (ICPS) with the assistance of the Production and Application of Light Committee (PAL).

This recommended practice will probably be of greatest value to the power-oriented engineer with some design or operation experience with industrial and commercial facilities. It can be an aid, however, to engineers and designers at