

IEEE Guide for the Characterization and Evaluation of Sodium-Beta Batteries in Stationary Applications

IEEE Power and Energy Society

Sponsored by the
Stationary Battery Committee

IEEE Guide for the Characterization and Evaluation of Sodium-Beta Batteries in Stationary Applications

Sponsor

Stationary Battery Committee
of the
IEEE Power and Energy Society

Approved 12 October 2018

IEEE-SA Standards Board

Currently in preview, click buy full version

Abstract: This document provides guidance for evaluation of the characteristics and performance of Sodium-Beta batteries by a potential user for stationary applications. Information regarding technology description, safety, aging and failure modes, evaluation techniques, and regulatory issues is included in this guide. This document is to be used in conjunction with IEEE Std 1679™, IEEE Recommended Practice for the Characterization and Evaluation of Emerging Energy Storage Technologies in Stationary Applications. Sodium-Beta batteries include those secondary (rechargeable) electro-chemistries with sodium as the active species exchanged between the electrodes during charging and discharging, and operating above the melting point of sodium. These batteries use a solid β "-alumina electrolyte, typically written as β "-alumina. Examples of secondary Sodium-Beta batteries are sodium-metal chloride and sodium-sulfur batteries.

Keywords: battery, β "-alumina ceramic, energy storage, high-temperature battery, IEEE 1679 2018, molten salt, secondary, sodium-beta, sodium-metal halide, sodium-nickel chloride, sodium-sulfur, standby service, stationary application

The Institute of Electrical and Electronics Engineers, Inc.
3 Park Avenue, New York, NY 10016-5997, USA

Copyright © 2018 by The Institute of Electrical and Electronics Engineers, Inc.
All rights reserved. Published 21 December 2018. Printed in the United States of America.

IEEE is a registered trademark in the U.S. Patent & Trademark Office, owned by The Institute of Electrical and Electronics Engineers, Incorporated.

PDF: ISBN 978-1-5044-5353-0 STD23439
Print: ISBN 978-1-5044-5354-7 STDPD23439

IEEE prohibits discrimination, harassment, and bullying.

For more information, visit <http://www.ieee.org/web/aboutus/whatis/policies/p9-26.html>.

No part of this publication may be reproduced in any form, in an electronic retrieval system or otherwise, without the prior written permission of the publisher.

Important Notices and Disclaimers Concerning IEEE Standards Documents

IEEE documents are made available for use subject to important notices and legal disclaimers. These notices and disclaimers, or a reference to this page, appear in all standards and may be found under the heading “Important Notices and Disclaimers Concerning IEEE Standards Documents.” They can also be obtained on request from IEEE or viewed at <http://standards.ieee.org/IPR/disclaimers.html>.

Notice and Disclaimer of Liability Concerning the Use of IEEE Standards Documents

IEEE Standards documents (standards, recommended practices, and guides), both full-use and trial-use, are developed within IEEE Societies and the Standards Coordinating Committees of the IEEE Standards Association (“IEEE-SA”) Standards Board. IEEE (“the Institute”) develops its standards through a consensus development process, approved by the American National Standards Institute (“ANSI”), which brings together volunteers representing varied viewpoints and interests to achieve the final product. IEEE Standards are documents developed through scientific, academic, and industry-based technical working groups. Volunteers in IEEE working groups are not necessarily members of the Institute and participate without compensation from IEEE. While IEEE administers the process and establishes rules to promote fairness in the consensus development process, IEEE does not independently evaluate, test, or verify the accuracy of any of the information or the soundness of any judgments contained in its standards.

IEEE Standards do not guarantee or ensure safety, security, health, or environmental protection, or ensure against interference with or from other devices or networks. Implementers and users of IEEE Standards documents are responsible for determining and complying with all appropriate safety, security, environmental, health, and interference protection practices and all applicable laws and regulations.

IEEE does not warrant or represent the accuracy or content of the material contained in its standards, and expressly disclaims all warranties (express, implied and statutory) not included in this or any other document relating to the standard, including, but not limited to, the warranties of: merchantability; fitness for a particular purpose; non-infringement; and quality, accuracy, effectiveness, currency, or completeness of material. In addition, IEEE disclaims any and all conditions relating to: results; and workmanlike effort. IEEE standards documents are supplied “AS IS” and “WITH ALL FAULTS.”

Use of an IEEE standard is wholly voluntary. The existence of an IEEE standard does not imply that there are no other ways to produce, test, measure, purchase, market, or provide other goods and services related to the scope of the IEEE standard. Furthermore, the viewpoint expressed at the time a standard is approved and issued is subject to change from time to time about through developments in the state of the art and comments received from users of the standard.

In publishing and making its standards available, IEEE is not suggesting or rendering professional or other services for, or on behalf of, any person or entity nor is IEEE undertaking to perform any duty owed by any other person or entity to another. Any person utilizing any IEEE Standards document, should rely upon his or her own independent judgment in the exercise of reasonable care in any given circumstances or, as appropriate, seek the advice of a competent professional in determining the appropriateness of a given IEEE standard.

IN NO EVENT SHALL IEEE BE LIABLE FOR ANY DIRECT, INDIRECT, INCIDENTAL, SPECIAL, EXEMPLARY, OR CONSEQUENTIAL DAMAGES (INCLUDING, BUT NOT LIMITED TO: PROCUREMENT OF SUBSTITUTE GOODS OR SERVICES; LOSS OF USE, DATA, OR PROFITS; OR BUSINESS INTERRUPTION) HOWEVER CAUSED AND ON ANY THEORY OF LIABILITY, WHETHER IN CONTRACT, STRICT LIABILITY, OR TORT (INCLUDING NEGLIGENCE OR OTHERWISE) ARISING IN ANY WAY OUT OF THE PUBLICATION, USE OF, OR RELIANCE UPON ANY STANDARD, EVEN IF ADVISED OF THE POSSIBILITY OF SUCH DAMAGE AND REGARDLESS OF WHETHER SUCH DAMAGE WAS FORESEEABLE.

Translations

The IEEE consensus development process involves the review of documents in English only. In the event that an IEEE standard is translated, only the English version published by IEEE should be considered the approved IEEE standard.

Official statements

A statement, written or oral, that is not processed in accordance with the IEEE-SA Standards Board Operations Manual shall not be considered or inferred to be the official position of IEEE or any of its committees and shall not be considered to be, or be relied upon as, a formal position of IEEE. At lectures, symposia, seminars, conferences, and educational courses, an individual presenting information on IEEE standards shall make it clear that his or her views should be considered the personal views of that individual rather than the formal position of IEEE.

Comments on standards

Comments for revision of IEEE Standards documents are welcome from any interested party, regardless of membership affiliation with IEEE. However, IEEE does not provide consulting information or advice pertaining to IEEE Standards documents. Suggestions for changes in documents should be in the form of a proposed change of text, together with appropriate supporting comments. Since IEEE standards represent a consensus of concerned interests, it is important that any responses to comments and questions also receive the concurrence of a balance of interests. For this reason, IEEE and the members of its societies and Standards Coordinating Committees are not able to provide an instant response to comments or questions except in those cases where the matter has previously been addressed. For the same reason, IEEE does not respond to interpretation requests. Any person who would like to participate in revisions to an IEEE standard is welcome to join the relevant IEEE working group.

Comments on standards should be submitted to the following address:

Secretary, IEEE-SA Standards Board
445 Hoes Lane
Piscataway, NJ 08854 U.S.A.

Laws and regulations

Users of IEEE Standards documents should consult all applicable laws and regulations. Compliance with the provisions of any IEEE Standards document does not imply compliance to any applicable regulatory requirements. Implementers of the standard are responsible for observing or referring to the applicable regulatory requirements. IEEE does not, by the publication of its standards, intend to urge action that is not in compliance with applicable laws, and these documents may not be construed as doing so.

Copyrights

IEEE draft and approved standards are copyrighted by IEEE under U.S. and international copyright laws. They are made available by IEEE and are adopted for a wide variety of both public and private uses. These include being used, by reference, in laws and regulations, and use in private self-regulation, standardization, and the promotion of engineering practices and methods. By making these documents available for use and adoption by public authorities and private users, IEEE does not waive any rights in copyright to the documents.

Photocopies

Subject to payment of the appropriate fee, IEEE will grant users a limited, non-exclusive license to photocopy portions of any individual standard for company or organizational internal use or individual, non-commercial use only. To arrange for payment of licensing fees, please contact Copyright Clearance Center, Customer Service, 222 Rosewood Drive, Danvers, MA 01923 USA; +1 978 750 8400. Permission to photocopy portions of any individual standard for educational classroom use can also be obtained through the Copyright Clearance Center.

Updating of IEEE Standards documents

Users of IEEE Standards documents should be aware that these documents may be superseded at any time by the issuance of new editions or may be amended from time to time through the issuance of amendments, corrigenda, or errata. An official IEEE document at any point in time consists of the current edition of the document together with any amendments, corrigenda, or errata then in effect.

Every IEEE standard is subjected to review at least every ten years. When a document is more than ten years old and has not undergone a revision process, it is reasonable to conclude that its contents, although still of some value, do not wholly reflect the present state of the art. Users are cautioned to check to determine that they have the latest edition of any IEEE standard.

In order to determine whether a given document is the current edition and whether it has been amended through the issuance of amendments, corrigenda, or errata, visit IEEE Xplore at <http://ieeexplore.ieee.org> or contact IEEE at the address listed previously. For more information about the IEEE SA or IEEE's standards development process, visit the IEEE-SA Website at <http://standards.ieee.org>.

Errata

Errata, if any, for all IEEE standards can be accessed on the IEEE-SA Website at the following URL: <http://standards.ieee.org/findstds/errata/index.html>. Users are encouraged to check this URL for errata periodically.

Patents

Attention is called to the possibility that implementation of this standard may require use of subject matter covered by patent rights. By publication of this standard, no position is taken by the IEEE with respect to the existence or validity of any patent rights in connection therewith. If a patent holder or patent applicant has filed a statement of assurance via an Accepted Letter of Assurance, then the statement is listed on the IEEE-SA Website at <http://standards.ieee.org/about/sasb/patcom/patents.html>. Letters of Assurance may indicate whether the Submitter is willing or unwilling to grant licenses under patent rights without compensation or under reasonable rates, with reasonable terms and conditions that are demonstrably free of any unfair discrimination to applicants desiring to obtain such licenses.

Essential Patent Claims may exist for which a Letter of Assurance has not been received. The IEEE is not responsible for identifying Essential Patent Claims for which a license may be required, for conducting inquiries into the legal validity or scope of Patent Claims, or determining whether any licensing terms or conditions provided in connection with submission of a Letter of Assurance, if any, or in any licensing agreements are reasonable or non-discriminatory. Users of this standard are expressly advised that determination of the validity of any patent rights, and the risk of infringement of such rights, is entirely their own responsibility. Further information may be obtained from the IEEE Standards Association.

Participants

At the time this IEEE guide was completed, the Emerging Technologies Working Group had the following membership:

Andrew K. Miraldi, Chair
Randy Schubert, Vice Chair

Curtis Ashton
Brando Bartling
Micheal Carmel
Troy Chatwin

Daniel Lambert
James McDowall
Daniel McMenamin

Michael Nispel
Zbigniew Noworolski
Stephen Vechy
Shuzhen Xu

The following members of the individual balloting committee voted on this guide. Balloters may have voted for approval, disapproval, or abstention.

Ali AlAwazi
Curtis Ashton
Daniel Barsell
Robert Beavers
Christopher Belcher
Steven Bezner
Shoham Bhadra
William Bloethe
Demetrio Bucaneg Jr.
William Cantor
Paul Cardinal
Michael Chirico
Mamadou Diong
Gary Donner
Neal Dowling
Donald Dunn
Jalal Gohari
Randall Groves
Ajit Gwal

Werner Hoelzl
Wayne Johnson
Peter Kelly
Jim Kulchisky
Chetan Kulkarni
Mikhail Lagoda
Chung-Yiu Lam
Daniel Lambert
Jon Loeliger
James McDowall
Larry Meisner
Andrew Miraldi
Haissam Nasrat
Charles Ngethe
Michael O'Brien
Vincenzo Pacifico
Lorenz Padden
Christoph Pöhl

John Polenz
John Rendon
Charles Rogers
David Rowwater
Robert Schuerger
Christopher Searles
Robert Seitz
Nikunj Shah
Jeremy Smith
Mark Smith
Wayne Stec
Gary Stoedter
Richard Tressler
James Van De Ligt
Stephen Vechy
John Vergis
Kenneth White
Hughes Wike
Jian Yu

When the IEEE-SA Standards Board approved this guide on 12 October 2018, it had the following membership:

Jean-Phillipe Faure, Chair
Gary Hoffman, Vice Chair
John D. Kulick, Past Chair
Konstantinos Karachalios, Secretary

Teo Burd
Guido Bertoni
Christel Hunter
Joseph Koepfinger*
Thomas Koshy
Hung Ling
Dong Liu

Xiaohui Liu
Kevin Lu
Daleep Mohla
Andrew Myles
Paul Nikolich
Ron Petersen
Annette Reilly

Robby Robson
Dorothy Stanley
Mehmet Ulema
Phil Wennblom
Philip Winston
Howard Wolfman
Jingyi Zhou

*Member Emeritus

Introduction

This introduction is not part of IEEE Std 1679.2-2018, IEEE Guide for the Characterization and Evaluation of Sodium-Beta Batteries in Stationary Applications.

Sodium-Beta batteries have seen a tremendous growth in interest and application, in particular where battery size and weight and operation in wide ambient temperature ranges are of paramount interest. The use of these batteries are now being evaluated and used in stationary applications. Because of the differences between Sodium-Beta batteries and conventional industrial batteries, such as lead-acid and nickel-cadmium, there is a need for objective information and suitable evaluation techniques. This document provides a technology description, information on aging and failure modes, a discussion on safety issues, evaluation techniques, and regulatory issues for the major types of Sodium-Beta batteries for use in stationary applications.

Contents

1. Overview	9
1.1 Scope	9
1.2 Purpose	9
2. Normative references	10
3. Definitions, acronyms, and abbreviations	10
3.1 Definitions	10
3.2 Acronyms and abbreviations	10
4. Document structure	11
5. Technology descriptions	11
5.1 General	11
5.2 Storage medium	11
5.3 Intended applications	13
5.4 Components and construction	13
5.5 Operating conditions	16
5.6 Power and energy characteristics	17
5.7 Charging characteristics	17
5.8 Active management requirements	18
5.9 Application interface	18
5.10 Maintenance requirements	18
6. Characterization information	20
6.1 Submittal conventions	20
6.2 Aging mechanisms and failure modes	20
6.3 Safety	20
7. Qualification testing	21
7.1 General	21
7.2 Functional testing	21
7.3 Abuse tolerance	22
7.4 Fault tolerance	23
7.5 Field testing	23
7.6 Standards compliance testing	23
8. Regulatory issues	24
8.1 General	24
8.2 Transportation	24
8.3 Safety documentation	24
8.4 Permitting issues	24
8.5 Certification	25
8.6 Disposal and recycling	25
9. Evaluation techniques	25
9.1 General	25
9.2 Application considerations	25
9.3 Life-cycle costing	26
Annex A (informative) Bibliography	27

IEEE Guide for the Characterization and Evaluation of Sodium-Beta Batteries in Stationary Applications

1. Overview

1.1 Scope

This document provides guidance for an objective evaluation of Sodium-Beta energy storage technology by a potential user for any stationary application. This document is to be used in conjunction with IEEE Std 1679™ IEEE Recommended Practice for the Characterization and Evaluation of Emerging Energy Storage Technologies in Secondary Applications.¹

For the purposes of this document, Sodium-Beta batteries include those secondary (rechargeable) electrochemistries with sodium as the active species exchanged between the electrodes during charging and discharging, and operating above the melting point of sodium. These batteries use a solid β'' -alumina electrolyte, typically written as β'' -alumina. Examples of secondary Sodium-Beta batteries are sodium-metal chloride and sodium-sulfur batteries. Non-rechargeable batteries are beyond the scope of this document.

The outline of IEEE Std 1679 is followed in this document, with tutorial information specific to Sodium-Beta batteries provided as appropriate. Examples of tutorial information include technology descriptions, operating parameters, failure modes, safety information, battery architecture, and qualification and application considerations.

This document does not cover sizing, installation, or routine maintenance and testing requirements, except insofar as they may influence the evaluation of a Sodium-Beta battery for its intended application.

1.2 Purpose

Sodium-Beta batteries have been used in various stationary and non-stationary applications for many years. With the growing availability of Sodium-Beta batteries, there is a need to provide appropriate information on safety and operating conditions related to these applications. End-users would benefit from having a guide to assist in the evaluation of this technology for stationary applications.

Used with IEEE Std 1679-2010, this guide describes a format for the characterization of Sodium-Beta battery technologies in terms of performance, service life, and safety attributes. This format will provide a framework for developers and manufacturers to describe their products. The resulting information will assist

¹Information on references can be found in [Clause 2](#).