

IEEE Guide for Test and Evaluation of Lead-Acid Batteries Used in Photovoltaic (PV) Hybrid Power Systems

Developed by the
IEEE Standards Coordinating Committee 21 on Fuel Cells,
Photovoltaics, Dispersed Generation, and Energy Storage

IEEE Guide for Test and Evaluation of Lead-Acid Batteries Used in Photovoltaic (PV) Hybrid Power Systems

Developed by the

**IEEE Standards Coordinating Committee 21 on Fuel Cells,
Photovoltaics, Dispersed Generation, and Energy Storage**

Approved 13 June 2019

IEEE-SA Standards Board

Abstract: This guide is specifically prepared for a PV/engine generator hybrid power system, but may also be applicable to all hybrid power systems where there is at least one renewable power source, such as PV, and a dispatchable power source, such as an engine generator. Taper-charge parameters for PV hybrid systems are suggested to help in preparing the battery for a capacity test. A test procedure is provided to ensure appropriate data acquisition, battery characterization, and capacity measurements. Finally, a process to review test results and make appropriate decisions regarding the battery is provided. No cycle-life predictions are made.

Keywords: battery testing, IEEE 1661™, lead-acid battery charging, lead-acid battery testing, PV hybrid battery test, PV system testing

The Institute of Electrical and Electronics Engineers, Inc.
3 Park Avenue, New York, NY 10016-5997, USA

Copyright © 2019 by The Institute of Electrical and Electronics Engineers, Inc.
All rights reserved. Published 15 August 2019. Printed in the United States of America.

IEEE is a registered trademark in the U.S. Patent & Trademark Office, owned by The Institute of Electrical and Electronics Engineers, Incorporated.

PDF: ISBN 978-1-5044-5970-9 STD23754
Print: ISBN 978-1-5044-5971-6 STDPD23754

IEEE prohibits discrimination, harassment, and bullying.

For more information, visit <http://www.ieee.org/web/aboutus/whatis/policies/p9-26.html>.

No part of this publication may be reproduced in any form, in an electronic retrieval system or otherwise, without the prior written permission of the publisher.

Important Notices and Disclaimers Concerning IEEE Standards Documents

IEEE documents are made available for use subject to important notices and legal disclaimers. These notices and disclaimers, or a reference to this page, appear in all standards and may be found under the heading “Important Notices and Disclaimers Concerning IEEE Standards Documents.” They can also be obtained on request from IEEE or viewed at <http://standards.ieee.org/IPR/disclaimers.html>.

Notice and Disclaimer of Liability Concerning the Use of IEEE Standards Documents

IEEE Standards documents (standards, recommended practices, and guides), both full-use and trial-use, are developed within IEEE Societies and the Standards Coordinating Committees of the IEEE Standards Association (“IEEE-SA”) Standards Board. IEEE (“the Institute”) develops its standards through a consensus development process, approved by the American National Standards Institute (“ANSI”), which brings together volunteers representing varied viewpoints and interests to achieve the final product. IEEE Standards are documents developed through scientific, academic, and industry-based technical working groups. Volunteers in IEEE working groups are not necessarily members of the Institute and participate without compensation from IEEE. While IEEE administers the process and establishes rules to promote fairness in the consensus development process, IEEE does not independently evaluate, test, or verify the accuracy of any of the information or the soundness of any judgments contained in its standards.

IEEE Standards do not guarantee or ensure safety, security, health, or environmental protection, or ensure against interference with or from other devices or networks. Implementers and users of IEEE Standards documents are responsible for determining and complying with all appropriate safety, security, environmental, health, and interference protection practices and all applicable laws and regulations.

IEEE does not warrant or represent the accuracy or content of the material contained in its standards, and expressly disclaims all warranties (express, implied and statutory) not included in this or any other document relating to the standard, including, but not limited to, the warranties of: merchantability; fitness for a particular purpose; non-infringement; and quality, accuracy, effectiveness, currency, or completeness of material. In addition, IEEE disclaims any and all conditions relating to: results; and workmanlike effort. IEEE standards documents are supplied “AS IS” and “WITH ALL FAULTS.”

Use of an IEEE standard is wholly voluntary. The existence of an IEEE standard does not imply that there are no other ways to produce, test, measure, purchase, market, or provide other goods and services related to the scope of the IEEE standard. Furthermore, the viewpoint expressed at the time a standard is approved and issued is subject to change from time to time about through developments in the state of the art and comments received from users of the standard.

In publishing and making its standards available, IEEE is not suggesting or rendering professional or other services for, or on behalf of, any person or entity nor is IEEE undertaking to perform any duty owed by any other person or entity to another. Any person utilizing any IEEE Standards document, should rely upon his or her own independent judgment in the exercise of reasonable care in any given circumstances or, as appropriate, seek the advice of a competent professional in determining the appropriateness of a given IEEE standard.

IN NO EVENT SHALL IEEE BE LIABLE FOR ANY DIRECT, INDIRECT, INCIDENTAL, SPECIAL, EXEMPLARY, OR CONSEQUENTIAL DAMAGES (INCLUDING, BUT NOT LIMITED TO: PROCUREMENT OF SUBSTITUTE GOODS OR SERVICES; LOSS OF USE, DATA, OR PROFITS; OR BUSINESS INTERRUPTION) HOWEVER CAUSED AND ON ANY THEORY OF LIABILITY, WHETHER IN CONTRACT, STRICT LIABILITY, OR TORT (INCLUDING NEGLIGENCE OR OTHERWISE) ARISING IN ANY WAY OUT OF THE PUBLICATION, USE OF, OR RELIANCE UPON ANY STANDARD, EVEN IF ADVISED OF THE POSSIBILITY OF SUCH DAMAGE AND REGARDLESS OF WHETHER SUCH DAMAGE WAS FORESEEABLE.

Translations

The IEEE consensus development process involves the review of documents in English only. In the event that an IEEE standard is translated, only the English version published by IEEE should be considered the approved IEEE standard.

Official statements

A statement, written or oral, that is not processed in accordance with the IEEE-SA Standards Board Operations Manual shall not be considered or inferred to be the official position of IEEE or any of its committees and shall not be considered to be, or be relied upon as, a formal position of IEEE. At lectures, symposia, seminars, and educational courses, an individual presenting information on IEEE standards shall make it clear that his or her views should be considered the personal views of that individual rather than the formal position of IEEE.

Comments on standards

Comments for revision of IEEE Standards documents are welcome from any interested party, regardless of membership affiliation with IEEE. However, IEEE does not provide consulting information or advice pertaining to IEEE Standards documents. Suggestions for changes in documents should be in the form of a proposed change of text, together with appropriate supporting comments. Since IEEE standards represent a consensus of concerned interests, it is important that any responses to comments and questions also receive the concurrence of a balance of interests. For this reason, IEEE and the members of its societies and Standards Coordinating Committees are not able to provide an instant response to comments or questions except in those cases where the matter has previously been addressed. For the same reason, IEEE does not respond to interpretation requests. Any person who would like to participate in revisions to an IEEE standard is welcome to join the relevant IEEE working group.

Comments on standards should be submitted to the following address:

Secretary, IEEE-SA Standards Board
445 Hoes Lane
Piscataway, NJ 08854 USA

Laws and regulations

Users of IEEE Standards documents should consult all applicable laws and regulations. Compliance with the provisions of any IEEE Standards document does not imply compliance to any applicable regulatory requirements. Implementers of the standard are responsible for observing or referring to the applicable regulatory requirements. IEEE does not, by the publication of its standards, intend to urge action that is not in compliance with applicable laws, and these documents may not be construed as doing so.

Copyrights

IEEE draft and approved standards are copyrighted by IEEE under US and international copyright laws. They are made available by IEEE and are adopted for a wide variety of both public and private uses. These include both use, by reference, in laws and regulations, and use in private self-regulation, standardization, and the promotion of engineering practices and methods. By making these documents available for use and adoption by public authorities and private users, IEEE does not waive any rights in copyright to the documents.

Photocopies

Subject to payment of the appropriate fee, IEEE will grant users a limited, non-exclusive license to photocopy portions of any individual standard for company or organizational internal use or individual, non-commercial use only. To arrange for payment of licensing fees, please contact Copyright Clearance Center, Customer Service, 222 Rosewood Drive, Danvers, MA 01923 USA; +1 978 750 8400. Permission to photocopy portions of any individual standard for educational classroom use can also be obtained through the Copyright Clearance Center.

Updating of IEEE Standards documents

Users of IEEE Standards documents should be aware that these documents may be superseded at any time by the issuance of new editions or may be amended from time to time through the issuance of amendments, corrigenda, or errata. An official IEEE document at any point in time consists of the current edition of the document together with any amendments, corrigenda, or errata then in effect.

Every IEEE standard is subjected to review at least every 10 years. When a document is more than 10 years old and has not undergone a revision process, it is reasonable to conclude that its contents, although still of some value, do not wholly reflect the present state of the art. Users are cautioned to check to determine that they have the latest edition of any IEEE standard.

In order to determine whether a given document is the current edition and whether it has been amended through the issuance of amendments, corrigenda, or errata, visit the IEEE Explore at <http://ieeexplore.ieee.org/> or contact IEEE at the address listed previously. For more information about the IEEE-SA or IEEE's standards development process, visit the IEEE-SA Website at <http://standards.ieee.org>.

Errata

Errata, if any, for all IEEE standards can be accessed on the IEEE-SA Website at the following URL: <http://standards.ieee.org/findstds/errata/index.html>. Users are encouraged to check this URL for errata periodically.

Patents

Attention is called to the possibility that implementation of this standard may require use of subject matter covered by patent rights. By publication of this standard, no position is taken by the IEEE with respect to the existence or validity of any patent rights in connection therewith. If a patent holder or patent applicant has filed a statement of assurance via an Accepted Letter of Assurance, then the statement is listed on the IEEE-SA Website at <http://standards.ieee.org/about/sasb/patcom/patents.html>. Letters of Assurance may indicate whether the Submitter is willing or unwilling to grant licenses under patent rights without compensation or under reasonable rates, with reasonable terms and conditions that are demonstrably free of any unfair discrimination to applicants desiring to obtain such licenses.

Essential Patent Claims may exist for which a Letter of Assurance has not been received. The IEEE is not responsible for identifying Essential Patent Claims for which a license may be required, for conducting inquiries into the legal validity or scope of Patents Claims, or determining whether any licensing terms or conditions provided in connection with submission of a Letter of Assurance, if any, or in any licensing agreements are reasonable or non-discriminatory. Users of this standard are expressly advised that determination of the validity of any patent rights, and the risk of infringement of such rights, is entirely their own responsibility. Further information may be obtained from the IEEE Standards Association.

Participants

At the time this IEEE guide was completed, the Guide for Test and Evaluation of Lead-Acid Batteries Used in Photovoltaic (PV) Hybrid Power Systems P1661 Working Group had the following membership:

Charles Vartanian, *Chair*
James Midolo, *Vice Chair*

David Conover

James McDowall

Vish Viswanathan

The following members of the individual balloting committee voted on this guide. Balloters may have voted for approval, disapproval, or abstention.

Curtis Ashton

Thomas Basso

Robert Beavers

Christopher Belcher

Gustavo Brunello

Demetrio Bucaneg Jr.

William Cantor

Randall Crellin

Jesus DeLeon Diaz

Davide DeLuca

Neal Dowling

Donald Dunn

Zakia El Omari

Kevin Felthoelter

Rostyslaw Fostiak

Jalal Gohari

Stephen Grier

Randall Groves

Werner Hoelzl

Peter Kelly

Jim Kulchisky

Chung-Yiu Lam

Jose Marrero

James McDowall

Peter McNutt

James Midolo

Sepehr Mogharei

Michael Newman

Michael Nispel

Michael O'Brien

Bansi Patel

Prasad Pmsvsv

John Polenz

Robert Rallo

Charles Rogers

Ryandi Ryandi

Kenneth Sanders

Bartien Sayogo

Christopher Scales

Daniel Seidel

Robert Seltz

Jerri Smith

John Smullin

Joseph Stevens

Demetrios Tziouvaras

Philip Undercuffler

John Vergis

Jane Verner

Dr. Simon Wall

Kenneth White

Jian Yu

When the IEEE-SA Standards Board approved this guide on 13 June 2019, it had the following membership:

Cathy Hoffman, *Chair*
Red Burse, *Vice Chair*
Jean-Philippe Faure, *Past Chair*
Konstantinos Karachalios, *Secretary*

Masayuki Ariyoshi

Stephen D. Dukes

J. Travis Griffith

Guido Hiertz

Christel Hoyer

Thomas Koshiy

Joseph Kuepfinger*

Thomas Koshiy

Member Emeritus

John D. Kulick

David J. Law

Joseph Levy

Howard Li

Xiaohui Liu

Kevin Lu

Daleep Mohla

Andrew Myles

Annette D. Reilly

Dorothy Stanley

Sha Wei

Phil Wennblom

Philip Winston

Howard Wolfman

Feng Wu

Jingyi Zhou

Introduction

This introduction is not part of IEEE Std 1661-2019, IEEE Guide for Test and Evaluation of Lead-Acid Batteries Used in Photovoltaic (PV) Hybrid Power Systems.

Since IEEE Std 1661™ was first published in 2007, off grid hybrid power systems (PV and engine-generator sets) that use lead-acid batteries remain an active practice. This revision to renew this guide allows for re-affirmation of the need for test guidance for this relatively challenging operational scenario; it also establishes a basis for future full revision that may take into consideration a wider range of technologies (e.g., electro chemistries), as well as wider range of charging source configurations.

The hybrid power system in this guide refers to a photovoltaic (PV) energy charging source and a dispatchable charging source, such as an engine generator. The hybrid power system designer depends on the capacity of storage batteries for reliable extended operation of the system load to more effectively utilize and store the PV energy and minimize engine generator run-time. PV hybrid systems, which are the most common hybrid systems, can subject batteries to harsh operational environments as a result of insufficient charging, continuous cycling, and temperature extremes. Typical charge rates for PV hybrid systems can range from very low rates near the 100 h rate to high rates near the 6 h rate. The effect on the battery can be significant with respect to heat generation and charge control parameters.

In daily operation, the variability and limited available PV and engine generator charging sources combined with relatively low charge regulation voltages may be insufficient to provide a full charge to the battery. In an effort to identify appropriate PV hybrid system parameters together with appropriate battery technology, a repeatable test procedure is provided to verify PV hybrid system battery performance based on a field test.

The recommended test plan for evaluating PV batteries includes the following:

- Limitations and expectations
- System parameter selection
- PV hybrid battery capacity test
- Interpretation of test results

This guide may be used in combination with IEEE Std 937™, IEEE Std 1013™ [B4], and IEEE Std 1361™.^{1,2} Together, these documents will provide the user with a general guide to sizing, designing, placing in service, maintaining, and testing lead-acid storage batteries for hybrid power systems.

¹Information on normative references can be found in Clause 2.

²Numbers in brackets correspond to those in the Annex A.

Contents

1. Overview.....	9
1.1 Scope.....	9
1.2 Purpose.....	9
2. Normative references	9
3. Definitions.....	10
4. Safe test procedures.....	11
5. Recommended test plan.....	11
5.1 Objectives.....	11
5.2 Parameter selection.....	12
5.3 Battery charging parameters.....	12
5.4 Battery test procedures	12
6. Evaluation of test results	15
6.1 Battery replacement.....	
Annex A (informative) Bibliography.....	16

IEEE Guide for Test and Evaluation of Lead-Acid Batteries Used in Photovoltaic (PV) Hybrid Power Systems

1. Overview

1.1 Scope

This guide contains a field test procedure for lead-acid batteries used in PV hybrid power systems. Battery charging parameters are discussed with respect to PV hybrid power systems. The field test procedure is intended to verify the battery's operating setpoints and battery performance. Discussion on how to interpret test results is also included. This guide is applicable to all stand-alone PV hybrid power systems where PV and an engine generator are the only charging sources. This guide does not include stand-alone PV-only systems.

1.2 Purpose

This guide was written to provide a photovoltaic (PV) hybrid power system battery test procedure that can be used to assist in evaluating battery capacity and appropriate PV battery charging requirements. Use of this guide by funding organizations, battery manufacturers, PV system integrators, and consumers should provide the means to assist in identifying systems that may benefit from improved system design and its subsequent charging specifications.

2. Normative references

The following referenced documents are indispensable for the application of this document (i.e., they must be understood and used, so each referenced document is cited in text and its relationship to this document is explained). For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments or corrigenda) applies.

IEEE Std 450™, IEEE Recommended Practice for Maintenance, Testing, and Replacement of Vented Lead-Acid Batteries for Stationary Applications.^{3,4}

IEEE Std 937™, IEEE Recommended Practice for Installation and Maintenance of Lead-Acid Batteries for Photovoltaic (PV) Systems.

³The IEEE standards or products referred to in Clause 2 are trademarks owned by The Institute of Electrical and Electronics Engineers, Incorporated.

⁴IEEE publications are available from The Institute of Electrical and Electronics Engineers (<http://standards.ieee.org/>).