

# Safety functions incorporating electronic technology



# Legal Notice for Standards

Canadian Standards Association (CSA) standards are developed through a consensus standards development process approved by the Standards Council of Canada. This process brings together volunteers representing varied viewpoints and interests to achieve consensus and develop a standard. Although CSA administers the process and establishes rules to promote fairness in achieving consensus, it does not independently test, evaluate, or verify the content of standards.

## Disclaimer and exclusion of liability

This document is provided without any representations, warranties, or conditions of any kind, express or implied, including, without limitation, implied warranties or conditions concerning this document's fitness for a particular purpose or use, its merchantability, or its non-infringement of any third party's intellectual property rights. CSA does not warrant the accuracy, completeness, or currency of any of the information published in this document. CSA makes no representations or warranties regarding this document's compliance with any applicable statute, rule, or regulation.

IN NO EVENT SHALL CSA, ITS VOLUNTEERS, MEMBERS, SUBSIDIARIES, OR AFFILIATED COMPANIES, OR THEIR EMPLOYEES, DIRECTORS, OR OFFICERS, BE LIABLE FOR ANY DIRECT, INDIRECT, OR INCIDENTAL DAMAGES, INJURY, LOSS, COSTS, OR EXPENSES, HOWSOEVER CAUSED, INCLUDING BUT NOT LIMITED TO SPECIAL OR CONSEQUENTIAL DAMAGES, LOST REVENUE, BUSINESS INTERRUPTION, LOST OR DAMAGED DATA, OR ANY OTHER COMMERCIAL OR ECONOMIC LOSS, WHETHER BASED IN CONTRACT, TORT (INCLUDING NEGLIGENCE), OR ANY OTHER THEORY OF LIABILITY, ARISING OUT OF OR RESULTING FROM ACCESS TO OR POSSESSION OR USE OF THIS DOCUMENT, EVEN IF CSA HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES, INJURY, LOSS, COSTS, OR EXPENSES.

In publishing and making this document available, CSA is not undertaking to render professional or other services for or on behalf of any person or entity or to perform any duty owed by any person or entity to another person or entity. The information in this document is directed to those who have the appropriate degree of experience to use and apply its contents, and CSA accepts no responsibility whatsoever arising in any way from any and all use of or reliance on the information contained in this document.

CSA is a private not-for-profit company that publishes voluntary standards and related documents. CSA has no power, nor does it undertake, to enforce compliance with the contents of the standards or other documents it publishes.

## Intellectual property rights and ownership

As between CSA and the users of this document (whether it be in printed or electronic form), CSA is the owner, or the authorized licensee, of all works contained herein that are protected by copyright, all trade-marks (except as otherwise noted to the contrary), and all inventions and trade secrets that may be contained in this document, whether or not such inventions and trade secrets are protected by patents and applications for patents. Without limitation, the unauthorized use, modification, copying, or disclosure of this document may violate laws that protect CSA's and/or others' intellectual property and may give rise to a right in CSA and/or others to seek legal redress for such use, modification, copying, or disclosure. To the extent permitted by licence or by law, CSA reserves all intellectual property rights in this document.

## Patent rights

Attention is drawn to the possibility that some of the elements of this standard may be the subject of patent rights. CSA shall not be held responsible for identifying any or all such patent rights. Users of this standard are expressly advised that determination of the validity of any such patent rights is entirely their own responsibility.

## Authorized use of this document

This document is being provided by CSA for informational and non-commercial use only. The user of this document is authorized to do only the following:

If this document is in electronic form:

- load this document onto a computer for the sole purpose of reviewing it;
- search and browse this document; and
- print this document if it is in PDF format.

Limited copies of this document in print or paper form may be distributed only to persons who are authorized by CSA to have such copies, and only if this Legal Notice appears on each such copy.

In addition, users may not and may not permit others to

- alter this document in any way or remove this Legal Notice from the attached standard;
- sell this document without authorization from CSA; or
- make an electronic copy of this document.

If you do not agree with any of the terms and conditions contained in this Legal Notice, you may not load or use this document or make any copies of the contents hereof, and if you do make such copies, you are required to destroy them immediately. Use of this document constitutes your acceptance of the terms and conditions of this Legal Notice.

# ***CSA Standards Update Service***

*C22.2 No. 0.8-12*

*May 2012*

**Title:** *Safety functions incorporating electronic technology*

**Pagination:** **77 pages** (vii preliminary and 70 text), each dated **May 2012**

To register for e-mail notification about any updates to this publication

- go on-line to **shop.csa.ca**
- click on **E-mail Services** under **MY ACCOUNT**
- click on **CSA Standards Update Service**

The **List ID** that you will need to register for updates to this publication is **2421958**.

If you require assistance, please e-mail [techsupport@csa.ca](mailto:techsupport@csa.ca) or call 416-747-2233.

Visit CSA's policy on privacy at [csagroup.org/legal](http://csagroup.org/legal) to find out how we protect your personal information.

Currently in preview, click buy full version

*CSA Standard*

*C22.2 No. 0.8-12*

***Safety functions incorporating  
electronic technology***



**CANADIAN STANDARDS  
ASSOCIATION**

®Registered trade-mark of Canadian Standards Association

*Published in May 2012 by Canadian Standards Association  
A not-for-profit private sector organization  
5060 Spectrum Way, Suite 100, Mississauga, Ontario, Canada L4W 5N6  
1-800-463-6727 • 416-747-4044*

**Visit our Online Store at [shop.csa.ca](http://shop.csa.ca)**



The Canadian Standards Association (CSA) prints its publications on Rolland Enviro100, which contains 100% recycled post-consumer fibre, is EcoLogo and Processed Chlorine Free certified, and was manufactured using biogas energy.

To purchase CSA Standards and related publications, visit CSA's Online Store at [shop.csa.ca](http://shop.csa.ca) or call toll-free 1-800-463-6727 or 416-747-4044.

ISSN 1978-1-55491-698-6

© Canadian Standards Association — 2012

All rights reserved. No part of this publication may be reproduced in any form whatsoever without the prior permission of the publisher.

# Contents

Technical Committee on General Requirements v

Subcommittee on Safety Functions Incorporating Electronic Technology vi

Preface vii

## 1 Scope 1

## 2 Reference publications 2

## 3 Definitions and abbreviations 3

3.1 Definitions 3

3.2 Abbreviations 6

## 4 General requirements 7

4.1 Applicable standards 7

4.2 Compliance 7

## 5 Functional safety requirements 7

5.1 Control functions 7

5.2 Equipment description and architecture 9

5.3 System hazard analysis 10

5.3.1 Identifying hazards 10

5.3.2 Hazards analysis (HA) 10

5.4 Safety requirements and design 10

5.4.9 Remote control devices 11

5.4.10 Remote control — Wireless devices 12

5.5 Protection against faults to ensure functional safety 13

5.5.1 General 13

5.5.2 General evaluation criteria 14

5.5.3 Class B controls internal faults 14

5.5.4 Class C controls internal faults 14

5.6 Software development 15

5.6.1 Software requirements 15

5.6.2 Software design 17

5.6.3 Software review and testing 18

5.7 System integration and validation testing 18

5.7.7 Communications errors 19

5.7.8 Testing of remote controls 19

5.8 Maintenance and change control 20

5.8.5 Managing software changes 20

5.9 Software tools 21

5.10 Subcontractor management 21

## 6 Safety tests for electronic components 21

6.1 General 21

6.2 Evaluation criteria 22

6.3 Safety related to power-line-induced effects 22

6.3.1 General 22

6.3.2 Power-up and power-down operation 22

6.3.3 Voltage variation test 22

- 6.3.4 Voltage dips and voltage interruption 23
- 6.3.5 Ring wave test 24
- 6.3.6 Electrical fast transient/burst immunity test 26
- 6.3.7 Surge immunity test 27
- 6.4 Safety related to the effects of electrical disturbances 29
  - 6.4.1 General 29
  - 6.4.2 Static electricity 29
  - 6.4.3 Radio-frequency electromagnetic field immunity 29
  - 6.4.4 Abnormal operation 31
  - 6.4.5 Influence of supply frequency variations 32
  - 6.4.6 Thermal cycling test 34
  - 6.4.7 Power frequency magnetic field immunity test 34

## 7 Documentation 35

- 7.1 System documentation 35
- 7.2 Software documentation 37
- 7.3 Support documentation 38

## Annexes

- A** (normative) — Electronic fault conditions 39
- B** (normative) — Microelectronic failures 42
- C** (informative) — Product safety life cycle (PSLC) 52
- D** (informative) — Overvoltage categories 61
- E** (informative) — Information for surge immunity test 63
- F** (Informative) — Background on control states and safe states 65
- G** (informative) — Relationship to IEC 61508 and SIL level 69

## Tables

- 1** — Control-class matrix 8
- 2** — Safety-control functions using hardware-only designs 8
- 3** — Timing of short-term supply voltage variations 23
- 4** — Severity testing parameters 24
- 5** — Peak voltages ( $V_{pk}$ ) 25
- 6** — Test application for electrical fast transient burst test 27
- 7** — Test voltages for test level 2 28
- 8** — Test levels for conducted disturbances on mains and input/output lines 30
- 9** — Immunity to radiated electromagnetic fields 31
- 10** — Supply frequency variations 33
- 11** — Test level for continuous fields 35
- 12** — Data transmission errors 38

## Figures

- 1** — Fault timing 16
- 2** — Voltage variation test 23
- 3** — Typical ring wave or surge voltage generator 25
- 4** — AC line filter 26
- 5** — Typical ring wave or surge voltage waveshape 26
- 6** — Schematic of test instrumentation with power amplifier 33

# Technical Committee on General Requirements

<b>G. Lobay</b>	CANMET, Natural Resources Canada, Kars, Ontario <i>Representing General Interests</i>	<i>Chair</i>
<b>R.J. Kelly</b>	Government of Nunavut Community & Government Services, Iqaluit, Northwest Territories <i>Representing Regulatory Authorities</i>	<i>Vice-Chair</i>
<b>T. Pope</b>	Canadian Standards Association, Mississauga, Ontario	<i>Project Manager</i>

## Representing Regulatory Authorities

<b>D.R. MacLeod</b>	Nova Scotia Government Labour and Advanced Education, Halifax, Nova Scotia
<b>T. Olechna</b>	Electrical Safety Authority, Mississauga, Ontario

## Representing Manufacturers

<b>W.J. Bryans</b>	Electro-Federation Canada, Toronto, Ontario
<b>P. Desilets</b>	Leviton Manufacturing of Canada Limited, Pointe-Claire, Quebec
<b>K.L. Rodel</b>	Hubbell Canada LP, Pickering, Ontario
<b>M. Smith</b>	Rockwell Automation Canada Inc. Control Systems, Cambridge, Ontario

## Representing General Interests

<b>W. Hassan</b>	Northern Lights Asset Management Ltd., Oakville, Ontario
<b>V. Rowe</b>	Marex Canada Limited, Nanaimo, British Columbia
<b>A. T. Tasselev</b>	Stantec Consulting Ltd., Vancouver, British Columbia

# ***Subcommittee on Safety Functions Incorporating Electronic Technology***

<b>S. Kozma</b>	Spectral Design Ltd., Airdrie, Alberta	<i>Chair</i>
<b>A. Bal</b>	Toronto, Ontario	
<b>E. Fernando</b>	CSA International, Toronto, Ontario	
<b>V.V. Gagachev</b>	Eaton, Burlington, Ontario	
<b>J. Harauz</b>	Jonic Systems Engineering, Inc., Toronto, Ontario	
<b>E. Mendoza</b>	Philips Lighting Electronics, N.A., Rosemont, Illinois, USA	
<b>D.G. Morlidge</b>	Fluor Canada Ltd., Calgary, Alberta	
<b>P. Voldner</b>	Peregrine Software Inc., Toronto, Ontario	
<b>D. Stefancic</b>	Canadian Standards Association Mississauga, Ontario	<i>Project Manager</i>

# Preface

This is the third edition of CSA C22.2 No. 0.8, *Safety functions incorporating electronic technology*, one of a series of Standards issued by the Canadian Standards Association under Part II of the *Canadian Electrical Code*. It supersedes the previous edition published in 2009.

For general information on the Standards of the *Canadian Electrical Code, Part II*, see the Preface of CAN/CSA-C22.2 No. 0.

This edition updates the 2009 version of CSA C22.2 No 0.8. The updates are intended to provide clarification for many of the clauses that were newly added in the last edition and also to strengthen the requirements dealing with all aspects of wireless control which is a rapidly growing technology.

The development of this new edition has relied on numerous sources of material in order to create a useful, comprehensive, stand-alone document while maintaining accepted principles and procedures in accordance with international standard practice.

This Standard is considered suitable for use for conformity assessment within the stated scope of the Standard.

This Standard was prepared by the Subcommittee on Safety Functions Incorporating Electronic Technology, under the jurisdiction of the Technical Committee on General Requirements and the Strategic Steering Committee on Requirements for Electrical Safety, and has been formally approved by the Technical Committee.

**Interpretations:** The Strategic Steering Committee on Requirements for Electrical Safety has provided the following direction for the interpretation of standards under its jurisdiction: "The literal text shall be used in judging compliance of products with the safety requirements of this Standard. When the literal text cannot be applied to the product, such as for new materials or construction, and when a relevant committee interpretation has not already been published, CSA's procedures for interpretation shall be followed to determine the intended safety principle."

May 2012

## Notes:

- (1) Use of the singular does not exclude the plural (and vice versa) when the sense allows.
- (2) Although the intended primary application of this Standard is stated in its Scope, it is important to note that it remains the responsibility of the users of the Standard to judge its suitability for their particular purpose.
- (3) This publication was developed by consensus, which is defined by CSA Policy governing standardization — Code of good practice for standardization as "substantial agreement. Consensus implies much more than a simple majority, but not necessarily unanimity". It is consistent with this definition that a member may be included in the Technical Committee list and yet not be in full agreement with all clauses of this publication.
- (4) To submit a request for interpretation of CSA Standards, please send the following information to [inquiries@csa.ca](mailto:inquiries@csa.ca) and include "Request for interpretation" in the subject line:
  - (a) define the problem, making reference to the specific clause, and, where appropriate, include an illustrative sketch;
  - (b) provide an explanation of circumstances surrounding the actual field condition; and
  - (c) where possible, phrase the request in such a way that a specific "yes" or "no" answer will address the issue.Committee interpretations are processed in accordance with the CSA Directives and guidelines governing standardization and are published in CSA's *Current Standard Activities*, which is available on the CSA website at [standardsactivities.csa.ca](http://standardsactivities.csa.ca).
- (5) CSA Standards are subject to periodic review, and suggestions for their improvement will be referred to the appropriate committee. To submit a proposal for change to CSA Standards, please send the following information to [inquiries@csa.ca](mailto:inquiries@csa.ca) and include "Proposal for change" in the subject line:
  - (a) Standard designation (number);
  - (b) relevant clause, table, and/or figure number;
  - (c) wording of the proposed change; and
  - (d) rationale for the change.



# C22.2 No. 0.8-12

## ***Safety functions incorporating electronic technology***

### **1 Scope**

#### **1.1**

This Standard applies to products and component devices where the electronics technology handles the operational logic including the safety features. This Standard applies to the following configurations:

- (a) safety control function(s) implemented in hardware only; and
- (b) safety control function(s) implemented in some combinations of hardware and software.

**Note:** *Clauses that refer to hardware-only designs are identified by an asterisk and listed in [Table 2](#).*

#### **1.2**

The scope of this Standard includes the sensors and actuators that are associated with the safety control.

#### **1.3**

The requirements in this Standard apply to products where failure in either the hardware or software, or any associated devices, can lead to a hazard.

#### **1.4**

This Standard prescribes minimum requirements for the documentation necessary to evaluate and confirm that the equipment meets the safety requirements as specified in this Standard.

#### **1.5**

This Standard applies to a product identified under a relevant product standard and where the purpose of the product, along with its features and operational role, can be described.

**Note:** *An understanding of the specific end-use environment and any risks associated with the product is essential for this Standard to apply.*

#### **1.6**

This Standard does not cover general-purpose applications or products where the end-application or the safety requirements for the product are not known or cannot be described, such as for a general-purpose programmable logic controller (PLC).

#### **1.7**

The requirements and applicable conditions stated in the relevant product standard take precedence over the requirements outlined in this Standard.

#### **1.8**

In CSA Standards, “shall” is used to express a requirement, i.e., a provision that the user is obliged to satisfy in order to comply with the standard; “should” is used to express a recommendation or that which is advised but not required; and “may” is used to express an option or that which is permissible within the limits of the standard.

Notes accompanying clauses do not include requirements or alternative requirements; the purpose of a note accompanying a clause is to separate from the text explanatory or informative material.