

Running Tools, Pulling Tools, and Kick-over Tools and Latches for Side-pocket Mandrels

ANSI/API SPECIFICATION 19G3
FIRST EDITION, JUNE 2011

CONTAINS API MONOGRAM ANNEX AS PART OF
U.S. NATIONAL ADOPTION

REAFFIRMED, SEPTEMBER 2022

ISO 17078-3:2009 (Identical), Petroleum and natural gas industries—Drilling and production equipment, Part 3—Running tools, pulling tools, and kick-over tools and latches for side-pocket mandrels



American
Petroleum
Institute



Currently in preview, click buy full version

Running Tools, Pulling Tools, and Kick-over Tools and Latches for Side-pocket Mandrels

Upstream Segment

ANSI/API SPECIFICATION 19G3
FIRST EDITION, JUNE 2011

CONTAINS API MONOGRAM ANNEX AS PART OF
U.S. NATIONAL ADOPTION

REAFFIRMED, SEPTEMBER 2022

ISO 17078-3:2009 (Identical), Petroleum and natural gas industries—Drilling and production equipment, Part 3—Running tools, pulling tools, and kick-over tools and latches for side-pocket mandrels



Special Notes

API publications necessarily address problems of a general nature. With respect to particular circumstances, local, state, and federal laws and regulations should be reviewed.

Neither API nor any of API's employees, subcontractors, consultants, committees, or other assignees make any warranty or representation, either express or implied, with respect to the accuracy, completeness, or usefulness of the information contained herein, or assume any liability or responsibility for any use, or the results of such use, of any information or process disclosed in this publication. Neither API nor any of API's employees, subcontractors, consultants, or other assignees represent that use of this publication would not infringe upon privately owned rights.

API publications may be used by anyone desiring to do so. Every effort has been made by the Institute to assure the accuracy and reliability of the data contained in them; however, the Institute makes no representation, warranty, or guarantee in connection with this publication and hereby expressly disclaims any liability or responsibility for loss or damage resulting from its use or for the violation of any authorities having jurisdiction with which this publication may conflict.

API publications are published to facilitate the broad availability of proven, sound engineering and operating practices. These publications are not intended to obviate the need for applying sound engineering judgment regarding when and where these publications should be utilized. The formulation and publication of API publications is not intended in any way to inhibit anyone from using any other practices.

Any manufacturer marking equipment or materials in conformance with the marking requirements of an API standard is solely responsible for complying with all the applicable requirements of that standard. API does not represent, warrant, or guarantee that such products do in fact conform to the applicable API standard.

Copyright © 2011 American Petroleum Institute. All rights reserved. No part of this work may be reproduced, translated, stored in a retrieval system, or transmitted by any means, electronic, mechanical, photocopying, recording, or otherwise, without prior written permission from the publisher. Contact the Publisher, API Publishing Services, 200 Massachusetts Avenue, NW, Suite 1100, Washington, DC 20001.

API Foreword

Nothing contained in any API publication is to be construed as granting any right, by implication or otherwise, for the manufacture, sale, or use of any method, apparatus, or product covered by letters patent. Neither should anything contained in the publication be construed as insuring anyone against liability for infringement of letters patent.

Shall: As used in a standard, “shall” denotes a minimum requirement in order to conform to the specification.

Should: As used in a standard, “should” denotes a recommendation or that which is advised but not required in order to conform to the specification.

This document was produced under API standardization procedures that ensure appropriate notification and participation in the developmental process and is designated as an API standard. Questions concerning the interpretation of the content of this publication or comments and questions concerning the procedures under which this publication was developed should be directed in writing to the Director of Standards, American Petroleum Institute, 200 Massachusetts Avenue, NW, Suite 1100, Washington, DC 20001. Requests for permission to reproduce or translate all or any part of the material published herein should also be addressed to the Director.

Generally, API standards are reviewed and revised, reaffirmed, or withdrawn at least every five years. A one-time extension of up to two years may be added to this review cycle. Status of the publication can be ascertained from the API Standards Department, telephone (202) 682-8000. A catalog of API publications and materials is published annually by API, 200 Massachusetts Avenue, NW, Suite 1100, Washington, DC 20001.

Suggested revisions are invited and should be submitted to the Standards Department, API, 200 Massachusetts Avenue, NW, Suite 1100, Washington, DC 20001, standards@api.org.

Currently in preview, click buy full version

Contents

Page

API Foreword.....ii

Foreword.....iv

Introductionv

1 Scope1

2 Normative references1

3 Terms and definitions2

4 Symbols and abbreviated terms7

5 Functional specification.....7

5.1 General.....7

5.2 Functional characteristics7

5.3 Well parameters9

5.4 Operational parameters9

5.5 Environmental service grades (class designation).....10

5.6 Design validation grades10

5.7 Product functional testing grades10

5.8 Quality grades10

5.9 Additional testing10

6 Technical specification10

6.1 General requirements.....10

6.2 Technical requirements11

6.3 Design criteria.....11

6.4 Allowable design changes.....14

6.5 Design verification and validation requirements15

6.6 Product functional testing requirements16

7 Supplier/manufacturer requirements16

7.1 General.....16

7.2 Documentation and data control16

7.3 Product identification requirements18

7.4 Quality control requirements19

7.5 Heat treatment requirements23

7.6 Welding requirements23

7.7 Non-destructive examination (NDE) requirements24

7.8 Storage and shipping preparation24

7.9 Allowable change after manufacturing24

7.10 Reconditioning and repair of used running, pulling and kick-over tools and latches25

Annex A (normative) Requirements for running and pulling tools.....26

Annex B (normative) Requirements for kick-over tools28

Annex C (normative) Requirements for latches.....31

Annex D (normative) Side-pocket mandrel tool interface evaluations.....34

Annex E (informative) Figures37

Annex F (informative) API Monogram Program40

Bibliography43

Foreword

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

International Standards are drafted in accordance with the rules given in the ISO/IEC Directives, Part 2.

The main task of technical committees is to prepare International Standards. Draft International Standards adopted by the technical committees are circulated to the member bodies for voting. Publication as an International Standard requires approval by at least 75 % of the member bodies casting a vote.

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. ISO shall not be held responsible for identifying any or all such patent rights.

ISO 17078-3 was prepared by Technical Committee ISO/TC 67, *Metallic equipment and offshore structures for petroleum, petrochemical and natural gas industries*, Subcommittee SC A, *Drilling and production equipment*.

ISO 17078 consists of the following parts, under the general title *Petroleum and natural gas industries — Drilling and production equipment*:

- *Part 1: Side-pocket mandrels (API 19G1)*
- *Part 2: Flow-control devices for side-pocket mandrels (API 19G2)*
- *Part 3: Running tools, pulling tools and kick-over tools and latches for side-pocket mandrels (API 19G3)*
- *Part 4: Practices for side-pocket mandrels and related equipment (API 19G4)*

Introduction

This part of ISO 17078 has been developed by users/purchasers and suppliers/manufacturers of running tools, pulling tools, kick-over tools, and latches used for the installation and retrieval of flow control and other devices in side-pocket mandrels intended for use in the worldwide petroleum and natural gas industry. This part of ISO 17078 is intended to provide requirements and information to all parties who are involved in the specification, selection, manufacture, testing and use of these latches and related tools. Further, this part of ISO 17078 addresses supplier/manufacture requirements that set the minimum parameters with which suppliers/manufacturers must comply to claim conformity with this part of ISO 17078.

This part of ISO 17078 has been structured to support varying requirements in environmental service classes, design validation, product functional testing and quality control grades. These variations allow the user/purchaser to select the necessary grade for a specific application.

Well environmental service classes. One environmental service class is provided for running tools, pulling tools and kick-over tools, and four environmental service classes are provided for latches. These variations provide the user/purchaser with a range of choices from which to select products to meet varying environmental conditions.

Design validation grades. There are two design validation grades for running tools, pulling tools, kick-over tools and latches that provide the user/purchaser with a range of technical and performance requirements. This ensures that the products supplied according to this part of ISO 17078 will meet the requirements and that the user/purchaser is able to compare these requirements with his or her preference or application and determine whether additional requirements are placed on the supplier/manufacture.

It is important that users of this part of ISO 17078 be aware that requirements in addition to those outlined herein can be needed for individual applications. This part of ISO 17078 is not intended to inhibit a supplier/manufacture from offering, or the user/purchaser from accepting, alternative equipment or engineering solutions. This can be particularly applicable where there is innovative or developing technology. Where an alternative is offered, it is the responsibility of the supplier/manufacture to identify any variations from this part of ISO 17078 and provide details.

Product functional testing grades. There are two product functional testing grades for running tools, pulling tools, kick-over tools and latches that provide the user/purchaser with a range of choices for confirming that products manufactured under this part of ISO 17078 meet the design specifications.

Quality control grades. There are two quality grades for running tools, pulling tools, kick-over tools and latches that provide the user/purchaser with the choice of requirements to meet specific preferences or applications. Additional quality upgrades can be specified by the user/purchaser as supplemental requirements.

In addition to this document, ISO 17078-1 provides requirements for side-pocket mandrels used in the petroleum and natural gas industries. ISO 17078-2 provides requirements for flow-control devices for side-pocket mandrels. ISO 17078-4 provides supplemental aids and guidelines for using these tools.

Currently in preview, click buy full version

Petroleum and natural gas industries — Drilling and production equipment —

Part 3:

Running tools, pulling tools and kick-over tools and latches for side-pocket mandrels

1 Scope

This part of ISO 17078 provides requirements and guidelines for running tools, pulling tools, kick-over tools and latches used for the installation and retrieval of flow control and other devices to be installed in side-pocket mandrels for use in the petroleum and natural gas industries. This includes requirements for specifying, selecting, designing, manufacturing, quality control, testing and preparation for shipping of these tools and latches. Additionally, it includes information regarding performance testing and calibration procedures.

The processes of installation, retrieval, maintenance and reconditioning of used running, pulling and kick-over tools and latches are outside the scope of this part of ISO 17078. Centre-set and tubing-retrievable mandrel applications are not covered.

2 Normative references

The following referenced documents are indispensable for the application of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

ISO 2859-1, *Sampling procedures for inspection by attributes — Part 1: Sampling schemes indexed by acceptance quality level (AQL) for lot-by-lot inspection*

ISO 3601-1, *Fluid power systems — O-rings — Part 1: Inside diameters, cross-sections, tolerances and designation codes*

ISO 3601-3, *Fluid power systems — O-rings — Part 3: Quality acceptance criteria*

ISO 6506-1, *Metallic materials — Brinell hardness test — Part 1: Test method*

ISO 6507-1, *Metallic materials — Vickers hardness test — Part 1: Test method*

ISO 6508-1, *Metallic materials — Rockwell hardness test — Part 1: Test method (scales A, B, C, D, E, F, G, H, K, N, T)*

ISO 6892, *Metallic materials — Tensile testing at ambient temperature*

ISO 9000, *Quality management systems — Fundamentals and vocabulary*

ISO 15156 (all parts), *Petroleum and natural gas industries — Materials for use in H₂S-containing environments in oil and gas production*

ISO 17078-1:2004, *Petroleum and natural gas industries — Drilling and production equipment — Side-pocket mandrels*